

HOME BANCSHARES INC  
Form 425  
September 04, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(D)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): September 3, 2013**

**Home BancShares, Inc.**

**(Exact name of registrant as specified in its charter)**

**Arkansas**  
**(State or other jurisdiction**

**of incorporation)**

**000-51904**  
**(Commission**

**File Number)**

**71-0682831**  
**(IRS Employer**

**Identification No.)**

**719 Harkrider, Suite 100, Conway, Arkansas**  
**(Address of principal executive offices)**

**72032**  
**(Zip Code)**

**(501) 328-4770**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure**

The Registrant hereby furnishes its September 3, 2013 press release announcing it has received regulatory approvals of its applications for the previously announced merger with Liberty Bancshares, Inc., which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 8.01 Other Events**

The information set forth in Item 7.01 and Exhibit 99.1 is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 Press Release: Home BancShares, Inc. Announces Approvals for Merger with Liberty Bancshares.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Home BancShares, Inc.  
(Registrant)

Date: September 4, 2013

/s/ Brian Davis  
Brian Davis  
Chief Accounting Officer