

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

February 03, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of February 2014

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 3, 2014

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs
Corporate Administration Division

Consolidated Summary Report

<under Japanese GAAP>

for the nine months ended December 31, 2013

February 3, 2014

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
Code number: 8306 URL: <http://www.mufg.jp/>
Representative: Nobuyuki Hirano, President & CEO
For inquiry: Hiroshi Fukunaga, General Manager - Financial Planning Division / Financial Accounting Office
TEL (03) 3240-3110

Quarterly securities report issuing date: February 14, 2014 Dividend payment date: -
Trading accounts: Established
Supplemental information for quarterly financial statements: Available
Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Nine Months ended December 31, 2013**(1) Results of Operations**

Nine months ended	(% represents the change from the same period in the previous fiscal year)					
	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
December 31, 2013	3,812,880	10.9	1,259,669	34.5	785,422	47.5
December 31, 2012	3,438,004	(9.3)	936,459	(24.0)	532,456	(34.7)

(*) Comprehensive income December 31, 2013: 1,223,293 million yen, 46.6 %; December 31, 2012: 834,274 million yen, 0.9 %

Nine months ended	Net Income	Diluted Net Income
	per Common Stock yen	per Common Stock yen
December 31, 2013	54.84	54.66
December 31, 2012	37.00	36.94

(2) Financial Conditions

As of	Total Assets million yen	Total Net Assets million yen	Net Assets Attributable to
			MUFG Shareholders to Total Assets (*) %
December 31, 2013	258,441,754	14,609,334	4.9
March 31, 2013	234,498,701	13,519,655	5.0

(Reference) Shareholders equity as of December 31, 2013: 12,620,564 million yen; March 31, 2013: 11,736,617 million yen

(*) Net assets attributable to MUFG shareholders to total assets is computed under the formula shown below
(Total net assets - Subscription rights to shares - Minority interests) / Total assets

2. Dividends on Common Stock

Fiscal year	Dividends per Share				Total yen
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	
ended March 31, 2013			6.00	7.00	13.00
ending March 31, 2014			7.00		
ending March 31, 2014 (Forecast)				7.00	14.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) The information in the above table is only for dividends on common stocks. Please refer to Dividends on preferred stocks with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Target for the Fiscal Year ending March 31, 2014 (Consolidated)

MUFG has the target of 910.0 billion yen of consolidated net income for the fiscal year ending March 31, 2014. (There is no change to our earnings target released on November 14, 2013.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
 - (A) Changes in accounting policies due to revision of accounting standards: No
 - (B) Changes in accounting policies due to reasons other than (A): No
 - (C) Changes in accounting estimates: No
 - (D) Restatements: No

- (4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	December 31, 2013	14,163,760,420 shares
	March 31, 2013	14,158,585,720 shares
(B) Treasury stocks:	December 31, 2013	2,537,837 shares
	March 31, 2013	3,411,544 shares
(C) Average outstanding stocks:	Nine months ended December 31, 2013	14,159,051,590 shares
	Nine months ended December 31, 2012	14,147,926,844 shares

*Disclosure regarding the execution of the quarterly review process

This Consolidated Summary Report (Quarterly Tanshin) is outside the scope of the external auditor's quarterly review procedure which is required by Financial Instruments and Exchange Act . Therefore, the quarterly review process has not been completed as of this disclosure in the Consolidated Summary Report .

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2.

Edgar Filing: MITSUBISHI UFJ FINANCIAL GROUP INC - Form 6-K

The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

	Dividends per Share				
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock First Series of Class 5					
Fiscal year ended March 31, 2013		57.50		57.50	115.00
Fiscal year ending March 31, 2014		57.50			
Fiscal year ending March 31, 2014 (Forecast)				57.50	115.00

	Dividends per Share				
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock Class 11					
Fiscal year ended March 31, 2013		2.65		2.65	5.30
Fiscal year ending March 31, 2014		2.65			
Fiscal year ending March 31, 2014 (Forecast)				2.65	5.30

(Appendix)

Contents of Appendix

1. Consolidated Financial Statements	2
(1) Consolidated Balance Sheets	2
(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income	4
(3) Notes on Going-Concern Assumption	6
(4) Notes for Material Changes in Shareholders' Equity	6
Supplemental Information:	

Selected Financial Information under Japanese GAAP for the Nine Months Ended December 31, 2013

1. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2013	As of December 31, 2013
Assets:		
Cash and due from banks	11,457,999	23,718,363
Call loans and bills bought	580,906	694,858
Receivables under resale agreements	5,635,326	5,984,902
Receivables under securities borrowing transactions	2,589,171	5,802,011
Monetary claims bought	3,365,787	3,849,282
Trading assets	20,570,422	17,361,918
Money held in trust	501,934	689,905
Securities	79,526,850	78,289,098
Loans and bills discounted	91,299,557	100,121,342
Foreign exchanges	1,499,694	1,882,991
Other assets	8,097,431	9,389,960
Tangible fixed assets	1,404,687	1,514,168
Intangible fixed assets	1,091,392	1,470,196
Deferred tax assets	95,814	148,198
Customers' liabilities for acceptances and guarantees	7,869,182	8,467,562
Allowance for credit losses	(1,087,457)	(943,008)
Total assets	234,498,701	258,441,754
Liabilities:		
Deposits	131,697,096	142,904,621
Negotiable certificates of deposit	14,855,049	15,484,101
Call money and bills sold	3,980,493	4,037,541
Payables under repurchase agreements	15,886,923	25,682,168
Payables under securities lending transactions	4,027,390	4,047,806
Commercial papers	1,048,856	1,521,982
Trading liabilities	15,379,226	13,328,971
Borrowed money	10,758,136	10,783,707
Foreign exchanges	859,469	1,396,542
Short-term bonds payable	462,161	441,206
Bonds payable	6,114,578	6,842,758
Due to trust accounts	1,503,215	1,664,077
Other liabilities	5,742,901	6,503,335
Reserve for bonuses	62,707	38,856
Reserve for bonuses to directors	891	509
Reserve for retirement benefits	84,911	64,164
Reserve for retirement benefits to directors	1,438	1,119
Reserve for loyalty award credits	7,798	14,816
Reserve for contingent losses	296,471	223,233
Reserves under special laws	1,969	2,643
Deferred tax liabilities	180,485	225,204
Deferred tax liabilities for land revaluation	157,688	155,486
Acceptances and guarantees	7,869,182	8,467,562
Total liabilities	220,979,045	243,832,419

(in millions of yen)	As of March 31, 2013	As of December 31, 2013
Net assets:		
Capital stock	2,139,378	2,140,421
Capital surplus	2,172,930	2,174,314
Retained earnings	6,267,976	6,833,977
Treasury stock	(1,929)	(1,688)
Total shareholders' equity	10,578,356	11,147,025
Net unrealized gains (losses) on other securities	1,207,963	