Edgar Filing: Solar Capital Ltd. - Form 40-17G

Solar Capital Ltd. Form 40-17G March 12, 2014

March 12, 2014

VIA EDGAR

Securities and Exchange Commission

100 F Street, N.E.

Washington, D.C. 20549

Re: Solar Capital Ltd. File No. 814-00754

Rule 17g-1(g) Fidelity Bond Filing

Dear Sir or Madam:

Enclosed for filing, on behalf of Solar Capital Ltd. (the Corporation), pursuant to Rule 17g-1(g) of the Investment Company Act of 1940, please find the following:

- (i) a copy of the joint fidelity bond covering the Corporation and Solar Senior Capital Ltd. (Solar Senior), which includes a statement as to the period for which premiums have been paid (the $\,$ Fidelity Bond $\,$) (attached <u>as Exhibit</u> A);
- (ii) a Certificate of the Secretary of the Corporation containing the resolutions of the Board of Directors approving the amount, type, form and coverage of the Fidelity Bond and a statement as to the period for which premiums have been paid (attached as <u>Exhibit B</u>);
- (iii) a copy of the Agreement Regarding the Allocation of Fidelity Bond Recoveries by and among the Corporation and Solar Senior (attached as $\underline{\text{Exhibit C}}$); and
- (iv) a statement showing the amount of a single insured bond, which each of the Corporation and Solar Senior would have been required to provide and maintain had each of the Corporation and Solar Senior not been named as a joint insured under the Fidelity Bond (attached as Exhibit D).

Very truly yours,

SOLAR CAPITAL LTD.

/s/ Richard L. Peteka Richard L. Peteka Chief Financial Officer, Treasurer and Secretary

Enclosures

Exhibit A