

CHESAPEAKE ENERGY CORP  
Form 8-K  
June 13, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 13, 2014 (June 12, 2014)**

**Chesapeake Energy Corporation**

**(Exact name of registrant as specified in its charter)**

**Oklahoma**  
**(State or other jurisdiction**  
**of incorporation or organization)**

**1-13726**  
**(Commission**  
**File Number)**

**73-1395733**  
**(I.R.S. Employer**  
**Identification No.)**

**6100 North Western Avenue**

**Oklahoma City, Oklahoma**  
**(Address of principal executive offices)**

**73118**  
**(Zip Code)**

**Registrant's telephone number, including area code: (405) 848-8000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On June 12, 2014, Chesapeake Energy Corporation (the Company ) issued a press release announcing the pricing of \$500 million in aggregate principal amount of 6.5% senior notes due 2022 (the Notes ) to be issued by its indirect wholly-owned subsidiary Chesapeake Oilfield Operating, L.L.C., (the Issuer ) in a private placement conducted pursuant to Rule 144A and Regulation S under the Securities Act of 1933, as amended. The Issuer will subsequently be renamed Seventy Seven Energy Inc. in connection with its previously announced spin-off from the Company. A copy of this press release is filed as Exhibit 99.1 to this report, which is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits. See Exhibit Index attached to this Current Report on Form 8-K, which is incorporated by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Chesapeake Energy Corporation**  
(Registrant)

By: /s/ James R. Webb  
James R. Webb  
Executive Vice President    General  
Counsel and Corporate Secretary

Date: June 13, 2014

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 99.1                      | Press Release, dated June 12, 2014, announcing the pricing of the offering of the Notes. |