

AMERICAN AIRLINES INC
Form 8-K
March 03, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 2, 2015

AMERICAN AIRLINES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction
of Incorporation)

1-2691
(Commission
File Number)

13-1502798
(IRS Employer
Identification No.)

4333 Amon Carter Blvd., Fort Worth, Texas
(Address of principal executive offices)

76155
(Zip Code)

Registrant's telephone number, including area code:

(817) 963-1234

N/A

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On March 2, 2015, American Airlines, Inc. announced the pricing of its offering of approximately \$1,213,824,000 billion aggregate amount of Class A and Class B enhanced equipment trust certificates.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit | Description |
|---------|--|
| 1.1 | Underwriting Agreement, dated as of March 2, 2015, among Credit Suisse Securities (USA) LLC and Deutsche Bank Securities Inc., as the representatives of the underwriters named therein, Crédit Agricole Corporate and Investment Bank, acting through its New York Branch, as Depositary, and American Airlines, Inc. |
| 23.1 | Consent of Aircraft Information Services, Inc. |
| 23.2 | Consent of BK Associates, Inc. |
| 23.3 | Consent of Morten Beyer & Agnew, Inc. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, American Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN AIRLINES, INC.

Date: March 2, 2015

By: /s/ Derek J. Kerr
Derek J. Kerr
Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| 1.1 | Underwriting Agreement, dated as of March 2, 2015, among Credit Suisse Securities (USA) LLC and Deutsche Bank Securities Inc., as the representatives of the underwriters named therein, Crédit Agricole Corporate and Investment Bank, acting through its New York Branch, as Depositary, and American Airlines, Inc. |
| 23.1 | Consent of Aircraft Information Services, Inc. |
| 23.2 | Consent of BK Associates, Inc. |
| 23.3 | Consent of Morten Beyer & Agnew, Inc. |