

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 15-15D
July 25, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 15

CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION
UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR
SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTION 13 AND
SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number: 333-132105

MUFG Capital Finance 1 Limited

Mitsubishi UFJ Financial Group, Inc.

(Exact name of registrant as specified in its charter)

**c/o M&C Corporate Services Limited,
PO Box 309, Uglan House,
Grand Cayman KY1-1104,
Cayman Islands**

+1 345 95 7099

**7-1, Marunouchi 2-chome, Chiyoda-ku,
Tokyo 100-8330, Japan**

+81-3-3240-8111

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**US\$2,300,000,000 Fixed/Floating Rate
Non-Cumulative Preferred Securities**

**Subordinated Guarantee of
the Preferred Securities issued by
MUFG Capital Finance 1 Limited**

(Title of each class of securities covered by this Form)

American Depositary Shares, each of which represents one share of Common Stock of

Mitsubishi UFJ Financial Group, Inc.

Restricted Share Units granting rights to Common Stock of Mitsubishi UFJ Financial Group, Inc.

pursuant to UnionBanCal Corporation Stock Bonus Plan

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the appropriate box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

| | |
|----------------------|----|
| Rule 12g-4(a)(1) | .. |
| Rule 12g-4(a)(2) | .. |
| Rule 12h-3(b)(1)(i) | x |
| Rule 12h-3(b)(1)(ii) | .. |
| Rule 15d-6 | .. |
| Rule 15d-22(b) | .. |

Approximate number of holders of record as of the certification or notice date:

US\$2,300,000,000 Fixed/Floating Rate Non-Cumulative Preferred Securities: 0

Subordinated Guarantee of the Preferred Securities issued by MUFG Capital Finance 1 Limited: 0

Pursuant to the requirements of the Securities Exchange Act of 1934, MUFG Capital Finance 1 Limited has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

July 25, 2016

MUFG Capital Finance 1 Limited

By: /s/ Shinya Kizaki
Name: Shinya Kizaki
Title: Director

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Pursuant to the requirements of the Securities Exchange Act of 1934, Mitsubishi UFJ Financial Group, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

July 25, 2016

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Muneaki Tokunari

Name: Muneaki Tokunari

Title: Director, Senior Managing Executive
Officer Group CFO