

ENERGY CO OF MINAS GERAIS
Form 6-K
July 26, 2017

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

Report of foreign private issuer pursuant to rule 13a-16 or 15d-16 of the securities exchange act of 1934

For the month of July 2017

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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FORWARD-LOOKING STATEMENTS

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS
CEMIG

Date: July 26, 2017

By: /s/ Adézio de Almeida Lima

Name: Adézio de Almeida Lima

Title: Chief Finance and Investor Relations Officer

1. MATERIAL ANNOUNCEMENT DATED JUNE 13, 2017: SALE OF SHARES IN TAESA COMPLETED

1

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Sale of shares in Taesa completed

Cemig (Companhia Energética de Minas Gerais), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market **as follows**:

Today (June 13, 2017) Cemig's affiliated company Transmissora Aliança de Energia Elétrica S.A. (**Taesa**) published a Material Announcement with the following content:

*In accordance with CVM Instruction 358 of January 3, 2002, as amended, and for the purposes of Paragraph 4 of Article 157 of Law 6404 of December 15, 1976 as amended; and in continuation of and complementing the Material Announcement published on December 27, 2016, **Transmissora Aliança de Energia Elétrica S.A.** (*the Company* , or **Taesa**) hereby informs its stockholders, the market in general and other interested parties as follows:*

*Today **Taesa** received the notification attached below from **ISA Investimentos e Participações do Brasil S.A.** (**ISA Brasil**) in relation to disposal of common shares in **Taesa** bound by the controlling stockholding block in the stockholders' agreement and held by **Fundo de Investimento em Participações Coliseu** and **Fundo de Investimento em Ações Taurus** (jointly, *the Vendors*), under the share purchase agreement (*the Contract*) signed on December 27, 2016 between the **Vendors** and **Interconexión Eléctrica S.A. E.S.P.** (*the Purchaser*).*

*In accordance with the terms of the Contract the Vendors sold in aggregate 153,775,790 common shares, representing 26.03% of the voting stock and 14.88% of the total capital of **Taesa** (*the Shares*). As mentioned in the notification attached below, the Shares were transferred to **ISA Brasil** on this date, for R\$ 1,018,763,409.29, this total amount being in accordance with the adjustments to the purchase price specified in the Contract. **ISA Brasil** now holds the same equity interest previously held by the **Vendors** in the share capital of **Taesa**, and it will now strictly adhere to the Stockholders' Agreement of **Taesa**, through signature of the Term of Acceptance on today's date, entirely substituting the **Vendors** and with the same rights and obligations previously attributed to the **Vendors** being maintained.*

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With the conclusion of the transaction, the stockholding structure of Taesa is now as follows:

Shareholders	ON shares	%	PN shares	%	Total capital	%
Cemig	252,369,999	42.72	73,646,184	16.63	326,016,183	31.54
ISA Brasil	153,775,790	26.03			153,775,790	14.88
Market	184,568,280	31.24	369,136,468	83.37	553,704,748	53.58
Total	590,714,069	100.00	442,782,652	100.00	1,033,496,721	100.00

The notification:

Rio de Janeiro, June 13, 2017.

To

Transmissora Aliança de Energia Elétrica S.A.

Praça XV de Novembro, nº 20, 6º andar, salas 601 e 602

20010-010 Rio de Janeiro RJ

To.: Mr. Marcus Pereira Aucélio

Investor Relations Director

Re.: Sale of shares in Transmissora Aliança de Energia Elétrica S.A. (TAESA)

owned by FIP Coliseu and FIA Taurus to ISA Investimentos e Participações do Brasil S.A.

Dear Sirs,

ISA INVESTIMENTOS E PARTICIPAÇÕES DO BRASIL S.A., a company constituted under the laws of Brazil, with head office in the city of São Paulo, São Paulo State, at Rua Casa do Ator 1155, 8º andar, Vila Olímpia, CEP 04546-004, registered in the CNPJ/MF under No. 26.896.959/0001-40, herein represented in accordance with its by-laws (ISA Brasil), hereby makes reference to:

- (i) the Material Announcement issued by the Company on December 27, 2016; and

(ii) the Share Purchase Agreement (the Contract) signed by

- (a) *FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES COLISEU*, constituted in the form of a close condominium, in accordance with CVM Instruction 391/03, registered in the CNPJ/MF under No. 09.619.403/0001-98, with head office in Rio de Janeiro, Rio de Janeiro State, at Praia de Botafogo 501, 5º andar parte, Botafogo (FIP Coliseu);
- (b) *FUNDO DE INVESTIMENTO EM AÇÕES TAURUS*, constituted in the form of a close condominium, in accordance with the provisions of CVM Instruction 555/14, registered in the CNPJ/MF under No. 22.590.150/0001-35, with head office in Rio de Janeiro, Rio de Janeiro State, at Praia de Botafogo 501, 5º andar parte, Botafogo (FIA Taurus and, when jointly with FIP Coliseu, Vendors); and

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(c) **INTERCONEXIÓN ELÉCTRICA S.A. E.S.P.**, a company constituted and existing in accordance with the laws of Colombia, with head office in the city of Medellín, at Calle 12 Sur #18-168 (*Purchaser*) (and, when jointly with the Vendors, *Parties*);

which governs the sale to the Purchaser of 153,775,790 (one hundred fifty three million seven hundred seventy five thousand seven hundred ninety) common shares issued by Taesa (*the Shares*), equivalent to the totality of the shares in Taesa owned by the Vendors, all of which are bound under the Stockholders Agreement of Taesa (*the Transaction*), and which in aggregate represent 26.03% (twenty six point zero three per cent) of the common shares, 14.88% (fourteen point eight eight per cent) of the total share capital of Taesa and 41.6% (forty one point six per cent) of the controlling stockholding block of Taesa.

The Vendors and Isa Brasil now hereby inform Taesa as follows, so that the appropriate steps may be taken:

The Purchaser has without restriction irrecoverably assigned all its rights and obligations arising from the Agreement to ISA Brasil, as specified in the Contract.

Since all the conditions precedent for the Transaction, including authorizations from the Brazilian antitrust authority CADE (Conselho Administrativo de Defesa Econômica) and the Brazilian electricity regulator Aneel, have been duly complied with and/or waived by the parties, as applicable, the Shares were transferred to ISA Brasil on today's date, for the total amount of R\$ 1,018,763,409.29, (one billion eighteen million seven hundred sixty three thousand four hundred nine Reais and twenty nine centavos), as per adjustments to the purchase price specified in the Contract.

By signature of the Term of Acceptance on today's date, ISA Brasil has unrestrictedly subscribed to the Stockholders Agreement of Taesa, entirely substituting the Vendors, and the same rights and obligations previously attributed to the Vendors, as described in the Material Announcement published by the Company on December 27, 2016, are maintained.

Please do not hesitate to contact us for any further information that may be necessary.

Belo Horizonte, June 13, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**2. SUMMARY OF MINUTES OF THE 689TH MEETING OF THE BOARD OF DIRECTORS HELD ON
MARCH 24, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127
BOARD OF DIRECTORS
SUMMARY OF MINUTES
OF THE
689TH MEETING

Date, time and place: Av. Barbacena 1200, 21st floor, Belo Horizonte, Minas Gerais, Brazil.

March 24, 2017 at 9 a.m. at the company's head office,

Meeting Committee: Chair: José Afonso Bicalho Beltrão da Silva;

Secretary: Anamaria Pugedo Frade Barros

Summary of proceedings:

I Conflict of interest: The board members listed below said they had no conflict of interest in the matter on the agenda of this meeting, except:

Paulo Roberto Reckziegel Guedes, Saulo Alves Pereira Junior, Bruno Magalhães Menicucci,
Carolina Alvim Guedes Alcoforado, Marina Rosenthal Rocha, and Tarcísio Augusto Carneiro,
who stated that they had conflict of interest in relation to:

orientation of vote in a meeting of the Board of Directors of Light S.A. (Light), on increase in the share capital of Norte Energia S.A. (Nesa) and of Amazônia Energia Participações S.A. (Amazônia);

and Arcângelo Eustáquio Torres Queiroz, who stated conflict of interest in relation to:

the 2017 PDVP Programmed Voluntary Retirement Plan.

These members withdrew from the meeting room at the time of discussion and voting on the respective matters, returning to proceed with the meeting after the vote on the matter had been taken.

II The Board approved:

- a) The budget for 2017.

- b) The proposal by the board member Marco Antônio Soares da Cunha Castello Branco that the members of the Board of Directors should authorize their Chair to call an Extraordinary General Meeting of Stockholders to be held on May 12, 2017 at 11 a.m., to decide on the matter of:
exceeding the limit for a financial ratio, and
orientation of vote on increase in the capital of Cemig D, as referred to below.

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- c) The Valuation Opinion prepared by Ceres Inteligência Financeira Ltda., using the discounted cash flow method, for valuation of the shares offered in guarantee of the Debentures referred to below, valuing 100% of the shares in Companhia de Gás de Minas Gerais (Gasmig) at R\$ 1,309,185,000.
- d) The 2017 PDVP Voluntary Retirement Program.

- e) The minutes of this meeting.

III The Board authorized:

- a) opening of an Administrative Tender Proceeding for, and contracting of, External Auditing services, for thirty six months, able to be extended up to a limit of sixty months; and in the event of the tender being frustrated due to no bid being made within the estimated price, authorization also for opening of a further Administrative Tender Proceeding;
- b) increase in the share capital of Cemig D, by four hundred ten million Reais, as set out in subclause b of Item V, below;
- c) the Company not to exercise the first refusal right and right of joint sale referred to in Clause 15 of the stockholders agreement of Transmissora Aliança de Energia Elétrica S.A. (Taesa).
- b) signature of the Counter-guarantee Agreement with Light granting a counter-guarantee for the surety guarantee to be given by Cemig GT in financing contracts entered into between

the Brazilian Development Bank (BNDES), of the one part, and

PCH Dores de Guanhões S.A., PCH Jacaré S.A., PCH Senhora do Porto S.A.,
and PCH Fortuna II S.A., of the other parts,

with Cemig GT, Guanhões Energia S.A. (Guanhões Energia),

Light Energia S.A. (Light Energia) and Light as consenting parties.

e) Signature of the First Amendment to the *Private Deed of the Seventh Issue by Cemig GT of Unsecured Non-convertible Debentures, backed by Real Guarantee, with Additional Surety, in a Single series, for Public Distribution, with Restricted Efforts*, for two billion two hundred forty million Reais, to:
(i) include the preferred shares of Gasmig in the real guarantees to be offered in guarantee of faithful, punctual and complete payment of the Amount Guaranteed; and

(ii) include a new obligation for the Issuer, namely:

not to do any act, or default on any obligation specified in the Guarantee Contracts, which could in any way affect the legality, validity, sufficiency or enforceability of the Guarantees .

f) Signature of the *Contract for Fiduciary Assignment of Shares in Gasmig as Guarantee*, between the Company, as Fiduciary Assignor, and Planner Trustee Distribuidora de Títulos e Valores Mobiliários Ltda. (Planner) as Fiduciary Agent representing the totality of the Debenture Holders in guarantee of faithful, punctual and total compliance with all the principal and accessory present and future obligations of the 7th Debenture Issue, including but not limited to the principal of the debt, remuneratory interest, arrears charges, contractual penalty payments and other applicable additional amounts and other principal and/or accessory present or future obligations specified in the Issue Deed, including but not limited to those payable to the Fiduciary Agent, under Article 822 of the Civil Code, as indemnity, costs and/or expenses for safeguarding the rights of the Debenture Holders,

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including in its formalization, for reimbursement of any amounts provenly disbursed as expense of the constitution, enhancement or exercise of rights and/or of the execution of guarantees given in relation to the debentures, and foreclosure and/or execution of the guarantees specified in the Issue Deed (the Guaranteed Obligations), **irrevocable fiduciary assignment** and transfer to the debenture holders, represented by the Fiduciary Agent, of the fiduciary ownership, conditionally transferable domain and indirect possession of:

sixty five million five hundred seventy eight thousand seven hundred thirteen common shares, and

one hundred seventy nine million one hundred twenty thousand eight hundred thirty nine preferred shares in **Gasmig** owned by the Assigning Party,

representing 48.07% of the voting stock
and 59.79% of the total capital of Gasmig,
on the following principal terms:

- 1) As well as the shares that are the object of fiduciary assignment, there shall also be fiduciary assignment of the following:

any shares, securities or other rights owned by Cemig and representing the share capital of Gasmig, issued as from the date of signature of the fiduciary assignment contract, arising from splits, reverse splits or share bonuses occurring in relation to any of the shares that are subject of the fiduciary assignment, securities or other rights such as may as from that date come to substitute the shares fiduciarily assigned, as a result of their cancellation, or absorption, merger, split or any other form of stockholding reorganization involving the said companies,

or: any assets into which the fiduciarily assigned shares or the other assets or rights mentioned above in this item may be converted, including any certificates of deposit, securities or titles of credit;

all assets and rights referred to in this item that are the object of fiduciary assignment being additional assets, and, together with the shares fiduciarily assigned, to be treated as fiduciarily assigned assets.

- 2) As from any moment when, under the terms of the Issue Deed, early maturity of the guaranteed obligations is characterized; or after final maturity of the debentures has occurred without the guaranteed obligations having been fully settled, the Fiduciary Agent, in accordance with Article 68 of the Corporate Law, shall be irrevocably authorized to take any measures necessary for the debenture holders to realize their credits, with all the powers that are granted to it by the legislation from time to time in force, including *ad iudicia* and *ad negotia* powers necessary for foreclosure of the fiduciarily assigned assets, in the courts or otherwise, in whole or in part, having powers to:

sell, assign, transfer, demand and/or collect, receive, realize or in any other way dispose of the fiduciarily assigned assets, and apply the proceeds of such disposals to payment of the guaranteed obligations;

apply for all and any prior approvals or consents that may be necessary for disposal of the fiduciarily assigned assets;

take the measures for full consolidation of the fiduciarily assigned assets in the event of foreclosure of this present fiduciary assignment; and

conserve possession of the fiduciarily assigned assets, and of the instruments that represent them, against any holder, including the fiduciary assignor itself.

- 3) Disposal of the fiduciarily assigned assets will take place in good faith, in the manner permitted by the applicable legislation and in accordance with the applicable constitutional principles, and for consideration, jointly or separately, according to the criteria adopted by the Fiduciary Agent, subject to the decisions of the debenture holders meeting in a general meeting, and the assigning party shall provide, prior to foreclosure, a valuation opinion within 12 business days, for an updating of the valuation opinion prepared by the specialized company, or 20 business days, in the event of preparation of a valuation opinion by a new specialized company.

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- 4) The Fiduciary Agent shall dispose of the fiduciarily assigned assets up to the amount necessary for full settlement of the guaranteed obligations, and any fiduciarily assigned assets that exceed the value of the guaranteed obligations shall be devolved in full to the fiduciary assignor.
- 5) Subject to the applicable legislation, the fiduciary assignor waives any legal or contractual right or privilege that might affect the free and full validity, efficacy, enforceability and transfer of the fiduciarily assigned assets in the event of their foreclosure, such waiver extending, inclusively and without any limitation, to any rights of preference, or joint sale (tag-along or drag-along rights), or other rights specified in the applicable legislation or in any document, including without limitation the by-laws of Gasmig and any stockholders agreement.
- 6) The assignor may freely exercise the right to vote in relation to the shares fiduciarily assigned, for as long as there is no default event that has not been cured within the periods for cure specified in the Issue Deed, and the fiduciary assignor undertakes to comply with the by-laws of the Company, not to exercise the right to vote in any manner conflicting with the provisions in the fiduciary assignment contract or in any way that prejudices the payment and full compliance with the obligations guaranteed or compromises the guarantee constituted, and not to grant any consent, waiver or ratification nor to approve or practice any other act that in any way violates or is incompatible with or prejudices any of the terms of the fiduciary assignment contract or the Issue Deed.
- 7) The fiduciary assignor must obtain prior express consent of the Fiduciary Agent, independently of the occurrence of a default event, to exercise its vote in relation to the following matters:

any matters that govern the exercise of the right to withdraw, as specified in Article 136-A and 137 of the Corporate Law;

issuance of new shares;

reduction of the Company's share capital, unless this be for absorption of losses and/or for payment of the Promissory Notes of Cemig GT's 7th Issue or of another debt contracted for the payment of the Promissory Notes of the 7th Issue of Cemig GT and subject to obedience to the fiduciary assignor's obligation in relation to the reinforcement of guarantee in the terms of the fiduciary assignment contract and the Deed of the 7th Issue of Debentures;

any form of stockholding reorganization of the Company; or

application for out-of-court reorganization, judicial recovery, application for bankruptcy and/or bankruptcy of the Company.

- 8) If any default event occurs that is not cured in the periods for cure specified in the Deed of the 7th Debenture Issue, the rights to receipt of any proceeds and the rights to vote inherent to the assets fiduciarily assigned shall become suspended, so that the Fiduciary Agent:

shall be entitled to receipt of the profits, dividends, Interest on Equity and any other amounts paid or rights delivered in relation to the fiduciarily assigned assets up to the limit of the amount of the guaranteed obligations on which default has occurred;

must be advised of the occurrence of any general meeting of stockholders of the Company on the same date as the convocation to stockholders is issued, and

shall send, by the date on which said general meeting is held, voting instructions approved by the debenture holders, in a general meeting called for the purpose, in relation to all and any matter to be decided by the fiduciary assignor as stockholder of the respective Company; and

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9) Obligations of the fiduciary assignor present in the fiduciary assignment contracts include the following:

not to dispose of, sell, undertake to sell, assign, transfer, loan, lease, transfer to capital, institute usufruct or right of use to third parties, or by any other means dispose of the fiduciarily assigned assets, without the prior express consent of debenture holders representing at least 75% of the debentures in circulation, after a decision taken in a general meeting, in accordance with the Issue Deed;

not to do any act that may in any way restrain, reduce or affect the efficacy of the fiduciary assignment in guarantee and the rights of the debenture holders over the fiduciarily assigned assets; and

to deliver to the Fiduciary Agent annually, as from the date of signature of the fiduciary assignment contract (inclusive), an updated valuation opinion on the fiduciarily assigned assets.

During the period of validity of the debentures, if the Fiduciary Agent finds that the total value of the real guarantees is less than 120% of the outstanding balance, all the measures necessary for replenishment of the real guarantees shall be adopted in such a way that the said ratio is re-established, offering other guarantees among the list set out in Clause 3.5 of the Deed of the 7th Debenture Issue or any other such as is approved by the debenture holders in a general meeting.

If the debenture holders do not accept the new guarantee presented, the Fiduciary Agent must, if oriented by the debenture holders in their own meeting, declare early maturity of the debentures.

Also, when the total value of the guarantees is greater than 120% of the debtor balance, release of certain real guarantees from their respective burden may be requested, in whole or in part, in the order of priority specified in Clause 3.5.3.7 of the Issue Deed, so that the ratio in question is reduced to 120%.

The procedure for foreclosure of the fiduciarily assigned assets shall take place independently and in addition to any other execution of guarantee, real or by surety, given to the debenture holders, in such a way that the guarantees may be executed, simultaneously or in any order, without this prejudicing any right or possibility of exercise in the future, until the complete settlement of the obligations guaranteed.

If the amount ascertained from the foreclosure of the guarantees is not enough to pay in full the obligations guaranteed and the expenses incurred in the foreclosure of the guarantees, Cemig and Cemig GT shall continue to be individually and jointly obliged to pay the debtor balance found of the debentures, in the terms of the Issue Deed.

The fiduciary assignment contract shall remain in full effect and the assigning party shall continue to be obligated in the terms of the said contract until the guaranteed obligations are settled in full.

- g) Signature, whenever necessary, of amendments to the fiduciary assignment and fiduciary disposal contracts specified in Subclauses e and f of this item, in the event of any release of the real guarantees taking place.

IV The Board appointed Planner, irrevocably, until the complete settlement of all the obligations arising from the debentures referred to above, as duly appointed attorney of the assigning party, in the terms of Article 694 of the Civil Code, with powers, among other rights, to sign documents and carry out acts in its name for maintaining, preserving, formalizing and execution of the guarantees, as defined in the contract.

V The Board canceled and replaced Board Spending Decision (CRCA) 089/2016), of December 22, 2016, which deals with the first version of the 2017 budget.

VI The Board submitted a proposal to the Extraordinary General Meeting of Stockholders for:

- a) Authorization, until approval of the budget for 2018, for the Company to exceed the target for the quantity established in Subclause d of Paragraph 7 of Clause 11 of the Company's by-laws, namely the consolidated amount of funds allocated to capital investment and acquisition of any assets in the business year, keeping it to a maximum limit of 90% of Ebitda (profit before interest, taxes, depreciation and amortization).

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- b) Orientation to the representatives of Cemig, in the Extraordinary General Meeting of Stockholders of Cemig D, to vote in favor of:

authorization, verification and approval of an increase in the share capital, without issuance of new shares, by: four hundred ten million Reais, through absorption of the funds of the Advance Against Future Capital Increase (AFAC), and consequent alteration of the head paragraph of Clause 5 of the by-laws of that Company.

VII The Board oriented votes in favor of agenda items as follows:

- a) By the Board members appointed by the Company, by Rio Minas Energia Participações S.A. (RME) and by Luce Empreendimentos e Participações S.A. (Lepsa), in the meeting of the Board of Directors of Light to be held on March 24, 2017, on:

- 1) Orientation of the members of the Board of Directors appointed by Light, in the meeting of the Board of Directors of Amazônia, on the orientation of the representatives of that company in the 36th Extraordinary General Meeting of Stockholders of Nesa, to vote against the increase in the share capital to take place in March 2017, in the amount of

up to to one hundred eighty five million Reais,
corresponding to nominal common shares without par value,

one hundred eighty five million

and if that increase is approved, to approve the consequent alteration of Article 5 of the by-laws.

- 2) Orientation to the representatives of Light in the meeting of the Board of Directors of Amazônia, in the event that the vote against, referred to above, is not the winning vote, to approve the increase of the share capital of Amazônia, in the amount of

up to eighteen million seven hundred four thousand five hundred Reais
and the consequent changes in its by-laws and their consolidation.

- 3) Authorization for the increase in the share capital of Amazônia in the amount of

up to eighteen million seven hundred four thousand five hundred Reais,

through issue of up to nine million thirty seven thousand two hundred fifty

up to nominal common shares without par value, and
nine million thirty seven thousand two hundred fifty

nominal preferred shares without par value,

and consequently, subscription of and payment for the total of the shares issued, in proportion to the participation of each stockholder in the share capital of that company, and alteration of the head paragraph of Clause 5 of the by-laws, and their consolidation.

- 4) Authorization, due to the need for funds in Nesa, for injection of capital, into Amazônia, of

up to four million six hundred eight thousand nine hundred and ninety seven Reais and fifty centavos,

corresponding to the 25.5% holding of Light in the total share capital of Amazônia.

- b) By the members of the Board of Directors appointed by the Company at the meeting of the Board of Directors of Transmissora Aliança de Energia Elétrica S.A. (Taesa), in favor of acquisition of a 51% stockholding interest in Integração Transmissora de Energia S.A. (Intesa), held by Fundo de Investimentos em Participação Brasil Energia (FIP Brasil).

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This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

- c) By the members of the Board of Directors of Light appointed by Cemig, in the meeting of the Board of Directors of Light to be held on March 28, 2017, in favor of the proposal for convocation of an Extraordinary General Meeting to be held on April 13, 2017.

VIII Withdrawn from the agenda: The following items were withdrawn from the agenda:

- a) Signature of an amendment to contract for leasing of the Aureliano Chaves Building with Forluz (Fundação Forluminas de Seguridade Social), for inclusion of a clause of liability for payment of ordinary condominium expenses and release of additional funds for running costs of operation and maintenance, condominium expenses and implementation of infrastructure.