HERBALIFE LTD.

Form 4

November 05, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * JOHNSON MICHAEL

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Middle)

HERBALIFE LTD. [HLF]

_X__ Director

(Check all applicable)

1800 CENTURY PARK EAST

(First)

(Street)

3. Date of Earliest Transaction (Month/Day/Year)

11/01/2007

10% Owner _ Other (specify X_ Officer (give title

below)

below)

CEO

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

LOS ANGELES, CA 90067

| (City) | (State) | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | |
|--------------------------------------|---|--|---|------------|--|--|---|---|--|--|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| Common Stock | 11/01/2007 | | Code V $S_{\underline{(1)}}$ | Amount 500 | (D) | Price \$ 43.64 | 206,549 | D | | | |
| Common Stock | 11/01/2007 | | S <u>(1)</u> | 700 | D | \$ 43.62 | 205,849 | D | | | |
| Common Stock | 11/01/2007 | | S <u>(1)</u> | 800 | D | \$ 43.61 | 205,049 | D | | | |
| Common Stock | 11/01/2007 | | S <u>(1)</u> | 2,200 | D | \$ 43.6 | 202,849 | D | | | |
| Common Stock | 11/01/2007 | | S <u>(1)</u> | 2,100 | D | \$ 43.59 | 200,749 | D | | | |

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| Common Stock | 11/01/2007 | S <u>(1)</u> | 100 | D | \$ 43.58 | 200,649 | D |
|-----------------|------------|--------------|--------|---|-------------|---------|---|
| Common Stock | 11/01/2007 | S <u>(1)</u> | 1,800 | D | \$ 43.57 | 198,849 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 900 | D | \$ 43.56 | 197,949 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 4,100 | D | \$ 43.55 | 193,849 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 1,300 | D | \$ 43.54 | 192,549 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 200 | D | \$ 43.53 | 192,349 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 2,100 | D | \$ 43.52 | 190,249 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 1,300 | D | \$ 43.51 | 188,949 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 200 | D | \$ 43.5 | 188,749 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 10,800 | D | \$ 43.5 | 177,949 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 3,400 | D | \$ 43.49 | 174,549 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 9,200 | D | \$ 43.48 | 165,349 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 5,500 | D | \$ 43.47 | 159,849 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 17,400 | D | \$ 43.46 | 142,449 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 2,800 | D | \$ 43.45 | 139,649 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 5,700 | D | \$ 43.44 | 133,949 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 2,600 | D | \$ 43.43 | 131,349 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 2,500 | D | \$ 43.42 | 128,849 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 700 | D | \$ 43.41 | 128,149 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 8,900 | D | \$ 43.4 | 119,249 | D |
| | 11/01/2007 | S <u>(1)</u> | 200 | D | | 119,049 | D |

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| Common Stock | | | | | \$ 43.39 | | |
|-----------------|------------|--------------|-------|---|-------------|---------|---|
| Common Stock | 11/01/2007 | S <u>(1)</u> | 800 | D | \$ 43.38 | 118,249 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 900 | D | \$ 43.37 | 117,349 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 4,400 | D | \$ 43.36 | 112,949 | D |
| Common Stock | 11/01/2007 | S <u>(1)</u> | 5,200 | D | \$ 43.35 | 107,749 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | : | ate | 7. Titl Amou Under Secur (Instr. | int of lying | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr |
|---|---|--------------------------------------|--|---|---------------------|--------------------|--|--|---|--|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|---------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| JOHNSON MICHAEL 1800 CENTURY PARK EAST LOS ANGELES, CA 90067 | X | | CEO | | | | | |

Signatures

Vicki Tuchman by Power of Attorney 11/05/2007

Reporting Owners 3

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on May 17, 2007.

Remarks:

Form 2 of 4

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 4