#### Revance Therapeutics, Inc. Form 3 February 05, 2014 UNITED STATES SECURITIES AND EXCHANGE COMMISSION **OMB APPROVAL** FORM 3 Washington, D.C. 20549 OMB Number:

### **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

3235-0104

January 31, Expires: 2005 Estimated average burden hours per response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> WOOTEN RONALD J	<ul><li>2. Date of Event Requiring Statement</li><li>(Month/Day/Year)</li></ul>	3. Issuer Name <b>and</b> Ticker or Trading Symbol Revance Therapeutics, Inc. [RVNC]				
(Last) (First) (Middle)	02/05/2014 4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)			
C/O NOVAQUEST CAPITAL MANAGEMENT, L.L.C., 4208		(Check all applicable)	、 · /			
SIX FORKS ROAD, SUITE 920 (Street)		X_ DirectorX_ 10% Owner Officer Other	6. Individual or Joint/Group			

### RALEIGH, NCÂ 27609

(Instr. 4)

(City) (State) (Zip)	(City)	(State)	(Zip)
----------------------	--------	---------	-------

1. Title of Security

Table I - Non-Derivative Securities Beneficially Owned

Ownership

Direct (D) or Indirect (I) (Instr. 5)

Form:

(give title below) (specify below)

3.

2. Amount of Securities Beneficially Owned (Instr. 4)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Reporting Person

Person

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

\_ Form filed by More than One

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)       2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of	Derivative Security	Security: Direct (D)	

				Shares		or Indirect (I) (Instr. 5)	
Series E-4 Convertible Preferred Stock	(1)	(2)	Common Stock	$1,539,343 \\ \underline{(3)} (4) $	\$ <u>(1)</u> <u>(4)</u>	Ι	See Footnote $(5)$
Series E-5 Convertible Preferred Stock	(1)	(2)	Common Stock	500,039 (3) (4)	\$ <u>(1)</u> <u>(4)</u>	Ι	See Footnote $(5)$
Convertible Promissory Notes	(6)	(6)	Common Stock	658,551 <u>(6)</u>	\$ <u>(6)</u>	Ι	See Footnote $(5)$
Warrant to Purchase Common Stock	(7)	(7)	Common Stock	398,717 (3) (7)	\$ <u>(8)</u>	Ι	See Footnote $(5)$

# **Reporting Owners**

<b>Reporting Owner Name / Address</b>		Relationships				
		10% Owner	Officer	Other		
WOOTEN RONALD J C/O NOVAQUEST CAPITAL MANAGEMENT, L.L.C. 4208 SIX FORKS ROAD, SUITE 920 RALEIGH, NC 27609	ÂX	ÂX	Â	Â		
Signatures						
/s/ Gordon Ho, 02/05/2014						

\*\*Signature of Reporting Person

Attorney-in-fact

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

Date

- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Immediately convertible into shares of the Issuer's Common Stock.
- (2) These shares have no expiration date.
- (3) Reflect a 1-for-15 reverse stock split of the Company's issued and outstanding securities effective February 3, 2014.
- (4) Each share shall automatically convert into 1 share of the Issuer's Common Stock immediately prior to the closing of the Issuer's initial public offering.

These securities are held by NovaQuest Pharma Opportunities Fund III, L.P. ("NovaQuest"). NQ HCIF General Partner, L.P., the general partner of NovaQuest ("NovaQuest GP"), has the power to vote and dispose of securities directly owned by NovaQuest, and NQ HCIF GP, Ltd., the general partner of NovaQuest GP ("NovaQuest GP Ltd."), has the power to direct the NovaQuest GP as to such voting and

(5) disposition. NovaQuest GP Ltd.'s investment committee, on which the Reporting Person, Ronald Wooten, serves, makes voting and investment decisions regarding securities held by NovaQuest. Mr. Wooten also serves on the board of directors of NovaQuest GP Ltd. Accordingly, Mr. Wooten may be deemed to have shared voting and dispositive power over the securities held by NovaQuest. Mr. Wooten disclaims beneficial ownership of the securities held by NovaQuest except to the extent of his pecuniary interest therein.

Principal amount of \$9,500,000.00 plus interest accrued through October 7, 2014, at the rate of 12% per annum shall convert
(6) automatically upon the closing of the Issuer's initial public offering into shares of Common Stock at a conversion price that equals to 100% of the per share price of the Common Stock sold in the Issuer's initial public offering.

- (7) Automatically net exercisable contingent upon and effective immediately prior to the closing of the Issuer's initial public offering.
- (8) The exercise price is \$0.15 per share which reflects the 1-for-15 reverse split effective February 3, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

### **Reporting Owners**

## Edgar Filing: Revance Therapeutics, Inc. - Form 3

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.