

TRINITY INDUSTRIES INC
Form 8-K
May 04, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

May 3, 2005

Trinity Industries, Inc.

(Exact name of registrant as specified in its charter)

Delaware

1-6903

75-0225040

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2525 Stemmons Freeway, Dallas, Texas

75207-2401

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

214-631-4420

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

The Registrant hereby furnishes the information set forth in its News Release, dated May 3, 2005, announcing operating results for the three months ended March 31, 2005, a copy of which is furnished as exhibit 99.1 and incorporated herein by reference. On May 4, 2005, the Registrant held a conference call and web cast with respect to its financial results for the three months ended March 31, 2005. The conference call scripts of Chas Michel, Vice President and Chief Accounting Officer, Timothy R. Wallace, Chairman, President and Chief Executive Officer, D. Steven Menzies, President of Trinity Industries Leasing Company, and William A. McWhirter II, Vice President and Chief Financial Officer are furnished as exhibits 99.2, 99.3, 99.4, and 99.5 respectively, and incorporated herein by reference. This information is not "filed" pursuant to the Securities and Exchange Act and is not incorporated by reference into any Securities Act registration statements. Additionally, the submission of the report on Form 8-k is not an admission of the materiality of any information in this report that is required to be disclosed solely by Regulations FD.

Item 7.01. Regulation FD Disclosure.

The Registrant hereby furnishes the information set forth in its News Release, dated May 3, 2005, announcing operating results for the three months ended March 31, 2005, a copy of which is furnished as exhibit 99.1 and incorporated herein by reference. On May 4, 2005, the Registrant held a conference call and web cast with respect to its financial results for the three months ended March 31, 2005. The conference call scripts of Chas Michel, Vice President and Chief Accounting Officer, Timothy R. Wallace, Chairman, President and Chief Executive Officer, D. Steven Menzies, President of Trinity Industries Leasing Company, and William A. McWhirter II, Vice President and Chief Financial Officer are furnished as exhibits 99.2, 99.3, 99.4, and 99.5 respectively, and incorporated herein by reference. This information is not "filed" pursuant to the Securities and Exchange Act and is not incorporated by reference into any Securities Act registration statements. Additionally, the submission of the report on Form 8-k is not an admission of the materiality of any information in this report that is required to be disclosed solely by Regulations FD.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Trinity Industries, Inc.

May 4, 2005

By: *Michael G. Fortado*

Name: Michael G. Fortado

Title: Vice President and Secretary

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	News Release dated May 3, 2005 with respect to the operating results for the three months ended March 31, 2005.
99.2	Conference call script of May 4, 2005 of Chas Michel, Vice President and Chief Accounting Officer.
99.3	Conference call script of May 4, 2005 of Timothy R. Wallace, Chairman, President and Chief Executive Officer.
99.4	Conference call script of May 4, 2005 of D. Stephen Menzies, President of Trinity Industries Leasing Company.
99.5	Conference call script of May 4, 2005 of William A. McWhirter II, Vice President and Chief Financial Officer.