

DEL TORO SILVER CORP.

Form 8-K

April 04, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date
of
Report
(Date of
March 31,
of 2017
earliest
event
reported)

DEL
TORO
SILVER
CORP.

(Exact
name of
registrant
as
specified
in its
charter)

Nevada

(State or other jurisdiction of incorporation)

000-52499 98-0515290

(Commission
File (IRS Employer
Number) Identification No.)

320 North
Carson

**Street,
Carson
City,
Nevada,
89710**
(Address
of
~~Principal~~
executive
offices)

Registrant's
telephone
number, **530.416.0266**
including
area code

N/A
(Former
name or
former
address,
if
changed
since
last
report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02 Unregistered Sales of Equity Securities

On March 31, 2017, we issued 806,575 common shares in the capital of our company. The securities were issued in connection with the conversion of accumulated interest from March 25, 2015 to March 31, 2017, in the amount of \$8,065.75 related to debt in the amount of \$50,000, at the conversion price of \$0.01 per share.

We issued the securities to one (1) U.S. persons (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL TORO
SILVER CORP.**

/s/ Patrick Fagen
Patrick Fagen
President, Chief
Executive Officer,
Secretary, Treasurer
and Director
Date: March 31, 2017