

RenovaCare, Inc.  
Form 10-Q  
November 13, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 10-Q**

**QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended September 30, 2015

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number 000-30156

**RENOVACARE, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction of incorporation)

**98-0384030**  
(I.R.S. Employer Identification No.)

**430 Park Avenue**

**Suite 702**

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New York, NY 10022

(Address of principal executive offices)

800-755-5815

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No "

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes x No "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer	..	Accelerated filer	..
Non-accelerated filer	..	Smaller reporting company	x

Indicate by check mark whether the registrant is a shell company (as defined in 12b-2 of the Exchange Act): Yes " No x

As of November 13, 2015, the registrant had 67,781,934 shares of its common stock, par value \$0.00001 per share, issued and outstanding.

**RENOVACARE, INC.**

**FORM 10-Q**

**For The Quarter Ended September 30, 2015**

**TABLE OF CONTENTS**

	<b>Page #</b>
<b>PART I - FINANCIAL INFORMATION</b>	
Item 1. Financial Statements	3
Consolidated Balance Sheets	3
Consolidated Statements of Operations	4
Consolidated Statements of Cash Flows	5
Notes to Consolidated Financial Statements	6
Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations	13
Item 3. Quantitative and Qualitative Disclosures About Market Risk	18
Item 4. Controls and Procedures	18
<b>PART II - OTHER INFORMATION</b>	
Item 1. Legal Proceedings	19
Item 1A. Risk Factors	19
Item 2. Unregistered Sales of Equity Securities and Use of Proceeds	19
Item 6. Exhibits	20
Signatures	21

**PART I****Item 1. Financial Statements****RENOVACARE, INC.****CONSOLIDATED BALANCE SHEETS**

	September 30, 2015 (unaudited)	December 31, 2014
<b>ASSETS</b>		
<b>Current assets</b>		
Cash and cash equivalents	\$ 905,892	\$ 683,098
Prepaid expenses	34,317	7,448
<b>Total current assets</b>	<b>940,209</b>	<b>690,546</b>
Intangible assets	152,854	162,854
<b>Total assets</b>	<b>\$ 1,093,063</b>	<b>\$ 853,400</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current liabilities</b>		
Accounts payable and accrued expenses	\$ 84,041	\$ 6,182
Accounts payable and accrued expenses - related parties	13,800	7,255
Contract and contribution payable	99,500	187,500
<b>Total current liabilities</b>	<b>197,341</b>	<b>200,937</b>
<b>Long term liabilities</b>		
Contract and contribution payable, less current portion	150,000	178,125
<b>Total liabilities</b>	<b>347,341</b>	<b>379,062</b>
<b>STOCKHOLDERS' EQUITY</b>		
Preferred stock: \$0.0001 par value: Authorized: 10,000,000 shares Issued and outstanding: nil	-	-
Common stock: \$0.00001 par value: Authorized: 500,000,000 shares Issued and outstanding: 67,781,934 and 66,575,122 shares	678	666
Additional paid-in capital	9,178,390	8,128,860
Accumulated deficit	(8,433,346)	(7,655,188)
<b>Total stockholders' equity</b>	<b>745,722</b>	<b>474,338</b>
<b>Total liabilities and stockholders' equity</b>	<b>\$ 1,093,063</b>	<b>\$ 853,400</b>

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(The accompanying notes are an integral part of these consolidated financial statements)

**RENOVACARE, INC.****CONSOLIDATED STATEMENTS OF OPERATIONS****(unaudited)**

	<b>For the Three Months Ended September 30,</b>		<b>For the Nine Months Ended September 30,</b>	
	<b>2015</b>	<b>2014</b>	<b>2015</b>	<b>2014</b>
<b>Revenue</b>	\$ -	\$ -	\$ -	\$ -
<b>Expenses</b>				
Research and development expenses	80,667	953,059	192,292	956,719
General and administrative expenses	216,363	322,789	585,866	920,832
Total operating expenses	297,030	1,275,848	778,158	1,877,551
<b>Net loss</b>	\$ (297,030)	\$ (1,275,848)	\$ (778,158)	\$ (1,877,551)
<b>Earnings per share - basic and diluted</b>				
Loss per common share	\$ (0.00)	\$ (0.02)	\$ (0.01)	\$ (0.03)
Weighted average shares outstanding	67,704,921	66,575,122		