Toronto Dominion Investments, Inc.

Form 5

December 14, 2017

FORM	15								OMB A	PPROVAL		
UNITED STATES SECURITIES AND EXCHANGE COMMISSION									OMB Number:	3235-0362		
no longer subject to Section 16. Form 4 or Form ANNUAL STATEME				shington, D.C. 20549 ENT OF CHANGES IN BENEFICIAL RSHIP OF SECURITIES					Expires:	January 31, 2005		
								CFICIAL	_ '			
See Instru 1(b).	Filed pu oldings Section 17	(a) of the	Public Ut		g Compa	ny A	ct of		on			
Toronto Dominion Investments, Inc. Symbol				Name and Ticker or Trading n Municipal Credit Income				5. Relationship of Reporting Person(s) to Issuer				
			Fund [N	-				(Check all applicable)				
(Last)	, ,	(Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 10/31/2017				Director Officer (give		· · · · · · · · · · · · · · · · · · ·			
909 FANIN	STREET, SU	ITE 1700										
				endment, Date Original onth/Day/Year)				6. Individual or Joint/Group Reporting (check applicable line)				
	I, TX 77010							_X_ Form Filed by Form Filed by Person	One Reporting P More than One R			
(City)	(State)	(Zip)	Table	e I - Non-Deri	vative Sec	uritie	s Acqu	ired, Disposed o	f, or Beneficial	lly Owned		
1.Title of Security (Instr. 3)	any		eemed ion Date, if n/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or			Securities Beneficially Owned at end of Issuer's Fiscal Year	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)			
					Amount	(D)	Price	(Instr. 3 and 4)				
Preferred Shares	Â	Â		Â	Â	Â	Â	1,500 (1)	D	Â		
	port on a separate lin			contained in	n this for	n are	not re	llection of info equired to resp liid OMB contro	ond unless	SEC 2270 (9-02)		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	Number	Expiration Da	ate	Amou	nt of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	•		Securi	ities	(Instr. 5)
	Derivative				Securities			(Instr.	3 and 4)	
	Security				Acquired					
	•				(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									Amount	
						Date	Expiration		or	
						Exercisable Date		Title	Number	
									of	
					(A) (D)				Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships					
-	Director	10% Owner	Officer	Other		
Toronto Dominion Investments, Inc.						
909 FANIN STREET	â	Â	â	â		
SUITE 1700	А	A	A	А		
HOUSTON, TX 77010						

Signatures

/s/ Rick Fogliano on behalf of Toronto Dominion Investments, Inc.

12/13/2017

of D

В

Is Fi

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Securities valued at \$150,000,000.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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