Toronto Dominion Investments, Inc.

Form 4

February 21, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Estimated average

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response... 0.5

OMB APPROVAL

See Instruction 1(b).

Shares

(Print or Type Responses)

| 1. Name and Address of Reporting Person * Toronto Dominion Investments, Inc. | | | Issuer Name and ibol | Ticker or | Tradin | ıg | 5. Relationship of Reporting Person(s) to Issuer | | | | |
|---|-----------------------------|--------------|--|----------------------|--------|---------------------------|---|----------------------|------------|--|--|
| | | | veen Municipand [NZF] | al Credit | Inco | ne | (Check all applicable) | | | | |
| (Last) | (First) (M | | 3. Date of Earliest Transaction (Month/Day/Year) | | | Director Officer (give | e titleOth | Owner er (specify | | | |
| 31 W 52ND STREET | | | 15/2017 | | | | below) | below) | | | |
| (Street) | | | Amendment, Da | Č | l | | 6. Individual or Joint/Group Filing(Check | | | | |
| | | File | d(Month/Day/Year |) | | | Applicable Line) _X_ Form filed by One Reporting Person | | | | |
| NEW YORK, NY 10019 | | | | | | | Form filed by More than One Reporting Person | | | | |
| (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | |
| 1.Title of | 2. Transaction Date 2A. Dec | | ed 3. 4. Securities | | | 5. Amount of | 6. Ownership | 7. Nature of | | | |
| (Instr. 3) any | | Execution Da | on Date, if TransactionAcquired (A) or | | | | Securities | Form: Direct | Indirect | | |
| | | any | Code | Code Disposed of (D) | | Beneficially | (D) or | Beneficial | | | |
| | | (Month/Day/Y | Year) (Instr. 8) | (Instr. 3, | 4 and | 5) | Owned | Indirect (I) | Ownership | | |
| | | | | | | | Following | (Instr. 4) | (Instr. 4) | | |
| | | | | | (A) | | Reported Transaction(s) | | | | |
| | | | | | or | | (Instr. 3 and 4) | | | | |
| | | | Code V | Amount | (D) | Price | (msu. 5 and 4) | | | | |
| Preferred Shares | 02/16/2018 | | P | 1,550 | A | \$ 100 | \$ 305,000,000 | D | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) | | ate Year) | Amount Underly Securiti | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr |
|---|---|---|---|--|---|---------------------|--------------------|-------------------------------|---|---|---|
| | | | | Code V | (Instr. 3, 4, and 5) (A) (D) | Date Exercisable | Expiration Date | Title N | Amount or Number of Shares | | |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Toronto Dominion Investments, Inc. 31 W 52ND STREET NEW YORK, NY 10019

Signatures

/s/ Rick Fogliano on behalf of Toronto Dominion Investments, Inc.

02/21/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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