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JOHNSON & JOHNSON Form 8-K January 26, 2005

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8K

Current Report
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 25, 2005

JOHNSON & JOHNSON

(Exact name of registrant as specified in its charter)

New Jersey 1-3215 22-1024240

(State or other Commission (I.R.S. Employer jurisdiction File Number) Identification No.) of incorporation)

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One Johnson & Johnson Plaza, New Brunswick, New Jersey 08933

 $\hbox{(Address of principal executive offices)} \\ \hbox{(zip code)}$

Registrant's telephone number including area code: (732) 524-0400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2 (b) under the Exchange Act (17 CFR 240.14d-2 (b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)

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Item 2.02 Results of Operations and Financial Condition

On January 25, 2005, Johnson & Johnson ("J&J") issued the attached press release announcing its sales and earnings for the fourth quarter and fiscal year ended January 2, 2005.

Item 9.01 Financial Statements and Exhibits

Exhibit No. Description of Exhibit

- 99.15 Press Release dated January 25, 2005 for the period ended January 2, 2005.
- 99.20 Unaudited Comparative Supplementary Sales
 Data and Condensed Consolidated Statement
 of Earnings for the fourth quarter and 12
 months year-to-date.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOHNSON & JOHNSON

Date: January 25, 2005

By: /s/ Stephen J. Cosgrove

Stephen J. Cosgrove

Chief Accounting Officer