

EASTMAN KODAK CO
Form 4
December 14, 2004

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BROWN CHARLES S JR

(Last) (First) (Middle)
343 STATE STREET
(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [EK]

3. Date of Earliest Transaction
(Month/Day/Year)
12/10/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| Common Stock | | | | (A) or (D) | 9,339 ⁽¹⁾ | D | |
| Common Stock | | | | (A) or (D) | 1,521.039 ⁽²⁾ | I | By Trustee in 401(k) |
| Common Stock | | | | (A) or (D) | 83.687 ⁽³⁾ | I | By Trustee of ESOP |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--------------|----------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/09/2004 | Common Stock | 5,733 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 04/19/2005 | Common Stock | 5,867 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 10/12/2005 | Common Stock | 3,333 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/28/2006 | Common Stock | 7,353 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/12/2007 | Common Stock | 327 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 04/03/2007 | Common Stock | 7,308 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/01/2008 | Common Stock | 5,000 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/12/2008 | Common Stock | 209 |
| Option (right to buy) | \$ 24.49 | | | | | <u>(6)</u> | 11/18/2010 | Common Stock | 14,750 |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 04/01/2008 | Common Stock | 9,000 |
| | \$ 31.3 | | | | | <u>(5)</u> | 03/11/2009 | | 519 |

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| | | | | | | | | | | |
|------------------------------|------------|------------|--|---|--------|------------|------------|-----------------|-----------------------|--------|
| Option (right to buy) | | | | | | | | Common Stock | | |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/31/2009 | Common Stock | 10,500 | |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 03/29/2010 | Common Stock | 16,660 | |
| Option (right to buy) | \$ 31.3 | | | | | <u>(5)</u> | 04/12/2010 | Comon Stock | 5,000 | |
| Option (right to buy) | \$ 31.3 | | | | | | 05/24/2004 | 05/23/2011 | Common Stock | 3,333 |
| Option (right to buy) | \$ 31.3 | | | | | | 11/16/2004 | 11/15/2011 | Common Stock | 32,200 |
| Option (right to buy) | \$ 36.66 | | | | | <u>(6)</u> | 11/21/2012 | Common Stock | 32,200 | |
| Option (right to buy) | \$ 31.71 | 12/10/2004 | | A | 16,750 | <u>(6)</u> | 12/09/2011 | Common Stock | 16,750 | |
| Restricted Stock Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 5,227.0 | |
| Stock Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 287.9 | |
| Restricted Stock Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 12.69 | |
| Stock Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 95 | |
| Restricted Share Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 4,325 | |
| Share Units | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 5,723.0 | |
| Stock Unit | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 8,588.6 <u>(8)</u> | |
| Phantom Stock | <u>(4)</u> | | | | | <u>(7)</u> | <u>(7)</u> | Common Stock | 5,881.9 | |

Units

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------------------|-------|
| | Director | 10% Owner | Officer | Other |
| BROWN CHARLES S JR 343 STATE STREET ROCHESTER, NY 14650 | | | Senior Vice President | |

Signatures

Laurence L. Hickey, as attorney-in-fact for Charles S. Brown, Jr.

12/14/2004

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Some of these shares are restricted.
This amount represents the number of shares in the Eastman Kodak Employee's Savings and Investment Plan for the account of the reporting person. These shares were previously reported as units. The number of shares held by each participant fluctuates with the change in stock price, due to the conversion from units to shares.
- (2) This amount represents the number of shares in the Kodak Employee Stock Ownership Plan for the account of the reporting person. These shares were acquired by the trustee over a period of time at current market prices. These shares were previously reported as units.
- (3) These units convert on a one-for-one basis.
- (4) These options have vested.
- (5) These options vest one-third on each of the first three anniversaries of the date of grant.
- (6) This date is not applicable to these units.
- (7) These units were credited to the reporting person's account as dividend equivalents.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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