

GENERAL AMERICAN INVESTORS CO INC
Form 13F-HR
May 01, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2013

Check here if Amendment []; Amendment Number:
This Amendment (Check only one.): [] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: GENERAL AMERICAN INVESTORS COMPANY, INC.
Address: 100 PARK AVE 35TH FLOOR
NEW YORK, NY 10017

13F File Number: 28-461

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Eugene S. Stark
Title: Vice-President, Administration
Phone: 212-916-8447
Signature, Place, and Date of Signing:

Eugene S. Stark New York, NY April 30, 2013

Report Type (Check only one.):

- 13F HOLDINGS REPORT.
- 13F NOTICE.
- 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager:

| Form 13F File Number | Name |
|----------------------|------|
|----------------------|------|

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.

FORM 13F SUMMARY PAGE

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Report Summary:

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 52

Form 13F Information Table Value Total: \$1,054,970

| NAME OF ISSUER | TITLE OF CLASS | CUSIP | FORM 13F INFORMATION TABLE | | | | | O |
|--------------------------------|----------------|-----------|----------------------------|--------------------|------------|--------------|--------------------|---|
| | | | VALUE (x\$1000) | SHARES/ PRN AMT | SH/ PRN | PUT/ CALL | INVSTMT DSCRETN | |
| ABB Ltd. ADR | COM | 000375204 | 27312 | 1200000 | SH | | Sole | |
| Adams Express | COM | 006212104 | 1726 | 147059 | SH | | Sole | |
| Alpha Natural Resources, Inc. | COM | 02076X102 | 6716 | 818069 | SH | | Sole | |
| American Express Company | COM | 025816109 | 21250 | 315000 | SH | | Sole | |
| Aon plc | COM | G0408V102 | 20325 | 330492 | SH | | Sole | |
| Apache Corporation | COM | 037411105 | 25577 | 331478 | SH | | Sole | |
| Apple Inc. | COM | 037833100 | 29658 | 67000 | SH | | Sole | |
| Arch Capital Group Ltd. | COM | G0450A105 | 43370 | 825000 | SH | | Sole | |
| Ariad Pharmaceuticals, Inc. | COM | 04033A100 | 4791 | 265000 | SH | | Sole | |
| ASML Holding N.V. | COM | N07059210 | 21203 | 311850 | SH | | Sole | |
| Berkshire Hathaway Inc. Class | COM | 084670108 | 17191 | 110 | SH | | Sole | |
| Cameco Corporation | COM | 13321L108 | 8505 | 409308 | SH | | Sole | |
| Canadian Natural Resources Lim | COM | 136385101 | 9639 | 300000 | SH | | Sole | |
| Celgene Corporation | COM | 151020104 | 13909 | 120000 | SH | | Sole | |
| Cisco Systems, Inc. | COM | 17275R102 | 20059 | 960000 | SH | | Sole | |
| Costco Wholesale Corporation | COM | 22160K105 | 41860 | 394500 | SH | | Sole | |
| Cytokinetics, Incorporated | COM | 23282W100 | 900 | 789211 | SH | | Sole | |
| Diageo plc ADR | COM | 25243Q205 | 44044 | 350000 | SH | | Sole | |
| EMC Corporation | COM | 268648102 | 14692 | 615000 | SH | | Sole | |
| Everest Re Group, Ltd. | COM | G3223R108 | 31166 | 240000 | SH | | Sole | |
| Ford Motor Company | COM | 345370860 | 16622 | 1264063 | SH | | Sole | |
| Gilead Sciences, Inc. | COM | 375558103 | 20976 | 428600 | SH | | Sole | |
| Halliburton Company | COM | 406216101 | 29297 | 725000 | SH | | Sole | |
| Idenix Pharmaceuticals, Inc. | COM | 45166R204 | 3041 | 858979 | SH | | Sole | |
| International Game Technology | COM | 459902102 | 12375 | 750000 | SH | | Sole | |
| JPMorgan Chase & Co. | COM | 46625H100 | 22544 | 475000 | SH | | Sole | |
| Kohl's Corporation | COM | 500255104 | 13103 | 284050 | SH | | Sole | |
| M&T Bank Corporation | COM | 55261F104 | 11348 | 110000 | SH | | Sole | |
| MetLife, Inc. | COM | 59156R108 | 15208 | 400000 | SH | | Sole | |
| Microsoft Corporation | COM | 594918104 | 22741 | 795000 | SH | | Sole | |
| Nelnet, Inc. | COM | 64031N108 | 19858 | 587500 | SH | | Sole | |
| Nucor Corporation | COM | 670346105 | 4615 | 100000 | SH | | Sole | |
| Occidental Petroleum Corporati | COM | 674599105 | 9404 | 120000 | SH | | Sole | |
| Owens Corning | COM | 690742101 | 14195 | 360000 | SH | | Sole | |
| PartnerRe Ltd. | COM | G6852T105 | 24209 | 260000 | SH | | Sole | |
| PepsiCo, Inc. | COM | 713448108 | 18986 | 240000 | SH | | Sole | |
| Pfizer Inc. | COM | 717081103 | 21813 | 755808 | SH | | Sole | |
| Platinum Underwriters Holdings | COM | G7127P100 | 22324 | 400000 | SH | | Sole | |
| QUALCOMM Incorporated | COM | 747525103 | 46858 | 700000 | SH | | Sole | |
| Republic Services, Inc. | COM | 760759100 | 35874 | 1087100 | SH | | Sole | |
| Royce Value Trust, Inc. | COM | 780910105 | 2498 | 165898 | SH | | Sole | |
| Target Corporation | COM | 87612E106 | 31487 | 460000 | SH | | Sole | |
| The ADT Corporation | COM | 00101J106 | 14315 | 292500 | SH | | Sole | |
| The Dow Chemical Company | COM | 260543103 | 8858 | 278200 | SH | | Sole | |
| The TJX Companies, Inc. | COM | 872540109 | 72213 | 1544668 | SH | | Sole | |
| Towers Watson & Co. Class A | COM | 891894107 | 18300 | 263998 | SH | | Sole | |

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|--------------------------------|-----|-----------|-------|---------|----|------|
| Ultra Petroleum Corp. | COM | 903914109 | 12563 | 625000 | SH | Sole |
| United Technologies Corporatio | COM | 913017109 | 28029 | 300000 | SH | Sole |
| Visteon Corporation | COM | 92839U206 | 19053 | 330211 | SH | Sole |
| Vodafone Group plc ADR | COM | 92857W209 | 14856 | 523100 | SH | Sole |
| Waste Management, Inc. | COM | 94106L109 | 18625 | 475000 | SH | Sole |
| Weatherford International Ltd. | COM | H27013103 | 24887 | 2050000 | SH | Sole |