

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

October 08, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 42 Dated 10/06/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product
36966RJV9	\$4,457,000.00	100%	0.625%	\$4,429,143.75	2.250%	SEMI-ANNUAL	10/15/2006	04/15/2004	\$11.63	YES	Senior Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product
36966RJV7	\$5,113,000.00	100%	1.000%	\$5,061,870.00	3.200%	MONTHLY	10/15/2008	11/15/2003	\$3.20	YES	Senior Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product
36966RJV5	\$8,382,000.00	100%	1.600%	\$8,247,888.00	4.750%	QUARTERLY	10/15/2014	01/15/2004	\$12.67	YES	Senior Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product
36966RJV3	\$7,875,000.00	100%	2.000%	\$7,717,500.00	5.250%	QUARTERLY	10/15/2019	01/15/2004	\$14.00	YES	Senior Unsecured Note

Redemption Information: Callable at 100.000% on 10/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 10/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product
36966RJV0	\$17,187,000.00	100%	2.000%	\$16,843,260.00	5.400%	MONTHLY	10/15/2022	11/15/2003	\$5.40	YES	Senior Unsecured Note

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

																				No
--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	----

**Redemption Information:** Callable at 100.000% on 10/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 10/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: October 06, 2003 @ 12:00 PM ET                  Settle Date: October 09, 2003                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;"> <a href="#">GE Capital Corporation</a>  <a href="#">\$20,000,000,000.00 GE Capital<sup>*</sup> InterNotes</a>  <a href="#">Prospectus Supplement</a>  <a href="#">Dated 22-Nov-02</a> </p>
-------------------------------	--	---