

MCDONALDS CORP

Form POS AM

March 19, 2009

As filed with the Securities and Exchange Commission on March 19, 2009

Registration No. 333-82920

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO
FORM S-3

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

McDonald's Corporation
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

36-2361282
(I.R.S. Employer Identification Number)

One McDonald's Plaza, Oak Brook, Illinois 60523-1900
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Gloria Santona
Corporate Executive Vice President,
General Counsel and Secretary
McDonald's Corporation
One McDonald's Plaza
Oak Brook, Illinois 60523-1900
(630) 623-3000
(Name, address, including zip code, and telephone number, including area code, of agent for service)

Approximate date of commencement of proposed sale to the public: Not applicable. Termination of Registration Statement and deregistration of related securities that were not sold pursuant to the Registration Statement.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. "

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest

reinvestment plans, check the following box. x

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. "

If this form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer x

Accelerated filer "

Non-accelerated filer "

Smaller reporting company "

(Do not check if a smaller reporting company)

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (the "Post-Effective Amendment") relates to the Registration Statement on Form S-3 (Registration No. 333-82920) filed by the registrant with the U.S. Securities and Exchange Commission on February 15, 2002 (the "Registration Statement") and hereby amends the Registration Statement to deregister any securities registered pursuant to the Registration Statement and not otherwise sold thereunder.

In accordance with the registrant's undertaking in Part II, Item 17(c) of the Registration Statement, the registrant is deregistering by means of this Post-Effective Amendment any securities remaining unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this post-effective amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Village of Oak Brook, State of Illinois, on the 19th day of March, 2009.

McDONALD'S CORPORATION

By: /s/ Peter J. Bensen
Peter J. Bensen
Corporate Executive Vice President
and
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this post-effective amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature Title	Date
/s/ Ralph Alvarez Ralph Alvarez President, Chief Operating Officer and Director	March 19, 2009
/s/ Susan E. Arnold Susan E. Arnold Director	March 19, 2009
/s/ Peter J. Bensen Peter J. Bensen Corporate Executive Vice President and Chief Financial Officer	March 19, 2009
/s/ Robert A. Eckert Robert A. Eckert Director	March 19, 2009
/s/ Enrique Hernandez, Jr. Enrique Hernandez, Jr. Director	March 19, 2009
/s/ Jeanne P. Jackson Jeanne P. Jackson	March 19, 2009

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Director

/s/ Richard H. Lenny
Richard H. Lenny
Director

March 19, 2009

/s/ Walter E. Massey
Walter E. Massey
Director

March 19, 2009

/s/ Andrew J. McKenna
Andrew J. McKenna
Chairman of the Board and Director

March 19, 2009

/s/ Cary D. McMillan
Cary D. McMillan
Director

March 19, 2009

/s/ Kevin M. Ozan
Kevin M. Ozan
Corporate Senior Vice President - Controller

March 19, 2009

/s/ Sheila A. Penrose
Sheila A. Penrose
Director

March 19, 2009

/s/ John W. Rogers, Jr.
John W. Rogers, Jr.
Director

March 19, 2009

/s/ James A. Skinner
James A. Skinner
Vice Chairman, Chief Executive Officer and
Director

March 19, 2009

/s/ Roger W. Stone
Roger W. Stone
Director

March 19, 2009