

FIRST MID ILLINOIS BANCSHARES INC
 Form 4
 January 03, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 MELVIN GARY W

2. Issuer Name and Ticker or Trading Symbol
 FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
 RR 1, BOX 226
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
 12/31/2004

Director 10% Owner
 Officer (give title below) Other (specify below)

SULLIVAN, IL 61951
 (City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock					152,686.459	D	
Common Stock	12/31/2004		P		158.856	A	\$ 37
					23,860.731	I	

By
 Deferred
 Comp

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Underlying Security (Instr. 3 and 4)
Stock Option	\$ 10.45					Date Exercisable: 10/21/1997 Expiration Date: 10/21/2007	Common Stock	Amount or Number of Shares: 1,125
Stock Option	\$ 14.99					Date Exercisable: 12/15/1997 Expiration Date: 01/12/2008	Common Stock	Amount or Number of Shares: 1,125
Stock Option	\$ 15.55					Date Exercisable: 12/15/1998 Expiration Date: 12/22/2008	Common Stock	Amount or Number of Shares: 1,125
Stock Option	\$ 15.33					Date Exercisable: 12/13/1999 Expiration Date: 12/13/2009	Common Stock	Amount or Number of Shares: 1,125
Stock Option	\$ 12.55					Date Exercisable: 12/18/2000 Expiration Date: 12/18/2010	Common Stock	Amount or Number of Shares: 1,125
Stock Option	\$ 16					Date Exercisable: 12/18/2001 Expiration Date: 12/18/2011	Common Stock	Amount or Number of Shares: 1,500
Stock Option	\$ 18.17					Date Exercisable: 12/16/2002 Expiration Date: 12/16/2012	Common Stock	Amount or Number of Shares: 1,500
Stock Option	\$ 31					Date Exercisable: 12/16/2003 Expiration Date: 12/16/2013	Common Stock	Amount or Number of Shares: 2,250
Stock Option	\$ 41					Date Exercisable: 12/14/2004 Expiration Date: 12/14/2014	Common Stock	Amount or Number of Shares: 2,250

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MELVIN GARY W RR 1, BOX 226 SULLIVAN, IL 61951		X		

Signatures

Michael L. Taylor, pursuant to a power of attorney
11/1/02

01/03/2005

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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