FIRST N Form 8-1 July 25,		ARES INC	
SECURI	O STATES ITIES AND EXCHANGE gton, D.C. 20549	COMMISSION	
FORM 8	3-K		
	NT REPORT to Section 13 or 15(d) of	the Securities Exchange Act of 1934	
Date of 1 JUNE 30	report (Date of earliest eve 0, 2013	ent reported):	
	MID-ILLINOIS BANCSH ame of registrant as specific		
Delawar (State of of incorp	other jurisdiction	0-13368 (Commission File Number)	37-1103704 (IRS Employer Identification No.)
MATTC	IARLESTON AVENUE OON, IL s of principal executive of	fices) 61938 (Zip Code)	
(217) 23 (Registra	4-7454 ant's telephone number, ir	acluding area code)	
	ne appropriate box below itrant under any of the foll	——————————————————————————————————————	ltaneously satisfy the filing obligation of
[]	Written communications pursuant to Rule 425 under the Securities Act (17CFR 230.425)		
[]	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)		
[]	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))		
[]	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240 13e-4(c))		

240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

Incorporated by reference is the quarterly stockholder report issued by the Registrant on July 25, 2013, attached as Exhibit 99, providing information concerning the Registrant's financial statements and operations as of June 30, 2013.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit 99 - Quarterly stockholder report as of and for the period ending June 30, 2013.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST MID-ILLINOIS BANCSHARES, INC.

Dated: July 25, 2013

William S. Rowland Chairman and Chief Executive Officer

INDEX TO EXHIBITS

Exhibit

Number Description

99 Quarterly Report to Stockholders