

Item 1.01 Entry into Material Agreement; Amendment to Material Agreement

On April 3, 2017, Cincinnati Bell Inc. (the “Company”), the Company’s newly acquired subsidiary SunTel Services LLC (“SunTel”), and Regions Bank as Trustee, entered into a First Supplemental Indenture, which supplements that certain Indenture dated September 22, 2016 between the Company and Regions Bank as Trustee (the “Indenture”) governing the issuance of the Company’s 7.00% Senior Notes due 2024 (“the Notes”), by adding SunTel as a party to the Indenture, and as a Guarantor (as defined in the Indenture), of the Notes. In accordance with the First Supplemental Indenture, along with the existing Guarantors SunTel will jointly and severally guarantee the obligations of the Company with respect to the Notes, pursuant to the terms of the Indenture.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
99.1	First Supplemental Indenture dated April 3, 2017, between Cincinnati Bell Inc., SunTel Services LLC, and Regions Bank, as Trustee

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CINCINNATI BELL INC.

Date: April 6, 2017 By: /s/ Christopher J. Wilson
Christopher J. Wilson
Vice President and General Counsel

EXHIBIT INDEX

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