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BHP BILLITON LTD

Form 6-K

November 14, 2001

9 November 2001

FOR ANNOUNCEMENT TO THE MARKET

Further to the announcement on 7 November that BHP Billiton Limited and BHP Billiton Plc are to pay a half yearly dividend of US\$0.065 per fully paid ordinary share on 5 December 2001 and that the rates of exchange applicable two business days before the date of announcement are used for conversion where payment is made in currencies other than USD, I advise that the actual rates of exchange to be used are as follows:

AUD / USD 0.5080 USD / ZAR 9.4775 GBP / USD 1.4575

Yours sincerely,

Karen Wood Company Secretary

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