

Edgar Filing: CEC ENTERTAINMENT INC - Form 8-K

CEC ENTERTAINMENT INC
Form 8-K
February 19, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report:
(Date of earliest event reported)

February 19, 2008

CEC ENTERTAINMENT, INC.
(Exact name of registrant as specified in charter)

Kansas	0-15782	48-0905805
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

4441 West Airport Freeway
Irving, Texas 75062
(Address of principal executive offices
and zip code)

(972) 258-8507
(Registrant's telephone
number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Edgar Filing: CEC ENTERTAINMENT INC - Form 8-K

Item 2.02: Results of Operations and Financial Condition

The information furnished in Item 2.02 - "Results of Operations and Financial Condition" of this Current Report on Form 8-K and the Exhibit attached hereto as Exhibit 99.1 shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of such section.

On February 19, 2008, CEC Entertainment, Inc. issued a press release announcing financial results for the fiscal fourth quarter and fiscal year ended December 30, 2007. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

In the press release, CEC Entertainment, Inc. has included as a "non-GAAP financial measure" as defined in Item 10 of Regulation S-K of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), net income (loss) excluding income taxes, net interest expense, depreciation, amortization, asset write-offs, and stock-based compensation ("Adjusted EBITDA"), and cash provided by operating activities less capital expenditures ("Free Cash Flow"). In the press release, the Company has provided reconciliations of these non-GAAP financial measures to the most directly comparable financial measure calculated and presented in accordance with generally accepted accounting principles ("GAAP") in the United States. In addition, the Company has provided in the press release the reasons why it believes these non-GAAP financial measures provide useful information to investors.

Item 9.01: Financial Statements and Exhibits

Pursuant to General Instruction B.2 of Form 8-K, the following Exhibit is furnished with this Form 8-K:

(d) Exhibits

99.1 Press Release of CEC Entertainment, Inc. dated February 19, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEC ENTERTAINMENT, INC.

Date: February 19, 2008

By: /s/ Christopher D. Morris

Christopher D. Morris
Executive Vice President
Chief Financial Officer

EXHIBIT INDEX

Edgar Filing: CEC ENTERTAINMENT INC - Form 8-K

Exhibit Number	Description
-----	-----
99.1	Press Release of CEC Entertainment, Inc. dated February 19, 2008.