

NEOTHERAPEUTICS INC

Form 8-K

June 07, 2002

**Table of Contents**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934**

June 5, 2002

Date of Report (Date of earliest event reported)

**NEOTHERAPEUTICS, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other Jurisdiction (Commission  
File Number) (IRS Employer of  
Incorporation) Identification Number)  
**157 Technology Drive Irvine,**  
**California 92618**(Address of principal  
executive offices) (Zip Code)

**000-28782**

**93-0979187**

**(949) 788-6700**

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

**TABLE OF CONTENTS**

Item 5. Other Events

Item 7. Exhibits

SIGNATURES

EXHIBIT INDEX

EXHIBIT 4.1

EXHIBIT 10.1

---

**Table of Contents**

**Item 5. Other Events**

On June 5, 2002, NeoTherapeutics, Inc. ( NeoTherapeutics ) entered into an agreement to sell 800,000 shares of its common stock at a negotiated purchase price per share of \$0.35 and a warrant to purchase up to 200,000 shares of its common stock at an exercise price per share of \$0.45 to an institutional investor for aggregate consideration of \$280,000. The shares and warrant were issued pursuant to an effective Registration Statement on Form S-3. A copy of the Securities Purchase Agreement and Form of Warrant are attached hereto as Exhibits 10.1 and 4.1, respectively.

NeoTherapeutics paid aggregate fees and expenses of approximately \$16,800 and issued warrants to purchase up to an aggregate of 2,800 shares of its common stock on terms identical to the terms of the warrant issued to the investor to two third party finders in connection with this offering.

**Item 7. Exhibits**

Exhibits:

---

4.1	Form of Warrant.
10.1	
Securities	
Purchase	
Agreement	
dated as of	
June 5,	
2002.	

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEOTHERAPEUTICS, INC.

Date: June 6, 2002 By: /s/ Samuel Gulko

---

Name: Samuel Gulko Title: Senior Vice President, Finance, Chief Financial Officer, Secretary and Treasurer

**Table of Contents**

**EXHIBIT INDEX**

Exhibits:

---

4.1            Form of Warrant.  
10.1  
Securities  
Purchase  
Agreement  
dated as of  
June 5,  
2002.