

ALLERGAN INC
Form 8-K
June 09, 2008

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
June 6, 2008**

Date of Report (Date of Earliest Event Reported)

ALLERGAN, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State of Incorporation)

1-10269
(Commission File Number)

95-1622442
(IRS Employer
Identification Number)

**2525 Dupont Drive
Irvine, California 92612**
(Address of Principal Executive Offices) (Zip Code)
(714) 246-4500
(Registrant's Telephone Number, Including Area Code)
N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01. Entry into a Material Definitive Agreement

Item 9.01. Financial Statements and Exhibits

SIGNATURE

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Item 1.01. Entry into a Material Definitive Agreement.

On June 6, 2008, Allergan, Inc., a Delaware corporation (Allergan), through its wholly-owned subsidiary, Allergan Sales, LLC, a Delaware limited liability company (Purchaser), entered into a purchase agreement (the Purchase Agreement) with QLT USA, Inc., a Delaware corporation (Seller), and a wholly-owned subsidiary of QLT Inc., a British Columbia, Canada corporation (QLT), pursuant to which, among other things, Purchaser has agreed to purchase all of Seller s assets (the Assets) related to Aczo (clapsone) Gel 5%, a topical treatment for acne vulgaris (the Acquisition). Upon the terms and subject to the conditions set forth in the Purchase Agreement, Allergan has agreed to pay approximately \$150 million for the Assets upon the Acquisition s closing, which is expected to occur in the third quarter of 2008. The closing of the Acquisition is subject to the expiration or termination of applicable waiting periods under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, and other customary closing conditions as set forth in the Purchase Agreement. Allergan and QLT have guaranteed the performance of certain obligations of Purchaser and Seller, respectively, under the Purchase Agreement. The foregoing does not purport to be a complete description of the Purchase Agreement and is qualified in its entirety by reference to the Purchase Agreement, a copy of which is attached hereto as Exhibit 2.1 and which is incorporated herein by reference.

A copy of Allergan s press release dated June 9, 2008 announcing the execution of the Purchase Agreement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

| No. | Description of Exhibit |
|------------|--|
| 2.1 | Purchase Agreement, dated as of June 6, 2008, by and between Allergan Sales, LLC and QLT USA, Inc. |
| 99.1 | Press Release dated June 9, 2008 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLERGAN, INC.

By: /s/ Matthew J. Maletta

Name Matthew J. Maletta

Title: Vice President,

Associate General Counsel and Assistant Secretary

Date: June 9, 2008

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No. Description of Exhibit

- 2.1 Purchase Agreement, dated as of June 6, 2008, by and between Allergan Sales, LLC and QLT USA, Inc.
- 99.1 Press Release dated June 9, 2008

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