

INSURED MUNICIPAL INCOME FUND INC  
Form 40-17G/A  
October 23, 2009

---

ICI MUTUAL INSURANCE COMPANY  
a Risk Retention Group

INVESTMENT COMPANY BLANKET BOND

RIDER NO. 11

---

INSURED  
UBS Cashfund Inc.

BOND NUMBER  
87118108B

---

EFFECTIVE DATE  
September 3, 2009

BOND PERIOD  
December 15, 2008 to December 15, 2009

AUTHORIZED REPRESENTATIVE

/S/ Catherine Dalton

---

In consideration of the premium charged for this Bond, and notwithstanding Item 1 of the Declarations, Name of Insured, or any other Rider to this Bond, it is hereby understood and agreed that the following shall not be Insureds under this Bond:

Insured Municipal Income Fund Inc.

Except as above stated, nothing herein shall be held to alter, waive or extend any of the terms of this Bond.

RN2.0-00 (1/02)

---