

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
 Form 424B3
 February 21, 2003
 General Mills, Inc.
 \$750,000,000
 Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
 Pricing Supplement No. 12 - dated February 21, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EBD3	\$3,512,000	100.0%	1.00%	\$3,476,880	4.00%	Quarterly 05/15/2003	02/26/2008	YES
Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%								
37033EBE1	\$2,093,000	100.0%	1.20%	\$2,067,884	4.60%	Quarterly 05/15/2003	02/26/2010	YES
Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%								

General Mills, Inc.
 Number One General Mills Blvd.
 Minneapolis, MN 55426

Trade Date: February 21, 2003
 Issue Date: February 26, 2003
 Minimum Denominations/Increments: \$1,000/\$1,000
 Original Issue Discount: No
 Total Amount of OID: N/A
 All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only
 Merrill Lynch DTC Participant Number: 5132

Merrill Lynch & Co.
Purchasing Agent
 Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.