CAPITAL SENIOR LIVING CORP

Form 4 May 19, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB

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OMB APPROVAL

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0.5

Check this box if no longer subject to

Section 16.

Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Washington, D.C. 20549

Form 5 obligations may continue. *See* Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

Common

Stock

05/17/2005

(Print or Type Responses)

| 1. Name and Addres GOODPASTER | Symbol | CAPITAL SENIOR LIVING CORP | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
|-------------------------------|---------------------------------|----------------------------------------------------------------|----------------------------------------|------------------------------------------|--------|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------|
| 305 EAGLES CO | | (Month/D 05/17/20 | · | | | | Director 10% Owner X Officer (give title Other (specify below) | | |
| TROPHY CLUE | Z) | Filed(Month/Day/Year) Table I - Non-Derivative Securities Aco | | | | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person quired, Disposed of, or Beneficially Owned | | | |
| Security (Mo (Instr. 3) | Fransaction Date onth/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securition(A) or Dis (D) (Instr. 3, 4 | sposed | of Price | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock 05/ | /17/2005 | | M | 10,000 | A | \$ 1.8 | 10,000 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

S

10,000 D

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SEC 1474

(9-02)

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D

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transacti Code (Instr. 8) | TransactionDerivative Code Securities | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|-----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|---------------------------------------|---------------------------------------|---------------------|----------------------------------------------------------|-----------------|---------------------------------------------------------------|--|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Common Stock Options | \$ 1.8 | 05/17/2005 | | M | 10,000 | <u>(1)</u> | 09/21/2011 | Common Stock | 10,000 | |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

GOODPASTER ROB L 305 EAGLES COURT TROPHY CLUB, TX 76262

Vice President-Marketing

Signatures

/s/ Rob L.

Goodpaster 05/18/2005

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option vested in three installments of 33%, 33%, and 34% on September 21, 2001, 2002, and 2003, respectively.
- (2) Granted pursuant to the Capital Senior Living Corp. 1997 Omnibus Stock & Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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