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DYNEGY INC /IL/
Form 8-K
May 16, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) MAY 8, 2001

DYNEGY INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

ILLINOIS	1-15659	74-2928353
(STATE OR OTHER JURISDICTION	(COMMISSION FILE	(IRS EMPLOYER
OF INCORPORATION)	NUMBER)	IDENTIFICATION NO.)

1000 LOUISIANA, SUITE 5800, HOUSTON, TEXAS 77002
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES, INCLUDING ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE (713) 507-6400

Item 5. Other Events.

Attached hereto as Exhibit 99 is a press release dated May 8, 2001 pursuant to Rule 135c of the Securities Act of 1933 announcing the completion of a leveraged lease transaction, including a private offering of pass-through trust certificates, relating to the previously announced acquisition of certain power generating facilities in Newburgh, New York.

Item 7. Financial Statements and Exhibits.

Exhibits	Description
99	Press release dated May 8, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DYNEGY INC.

By: /s/ Lisa Q. Metts

Lisa Q. Metts

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Vice President and
Assistant General Counsel

Date: May 15, 2001

Exhibit Index

Exhibits	Description
99	Press release dated May 8, 2001.