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VALMONT INDUSTRIES INC
Form 8-K
February 24, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

February 23, 2004
Date of Report (Date of earliest event reported)

Valmont Industries, Inc.
(Exact name of registrant as specified in its charter)

Delaware	0-3701	47-0351813
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

One Valmont Plaza	
Omaha, Nebraska	68154
(Address of principal executive offices)	(Zip Code)

(402) 963-1000
(Registrant's telephone number,
including area code)

Item 5. Other Events.

Valmont Industries, Inc. issued a press release on February 23, 2004 announcing the signing of a definitive agreement to acquire Newmark International, Inc. The press release is attached as an exhibit and incorporated by reference.

Item 7(c). Exhibits.

99.1 Press release dated February 23, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Valmont Industries, Inc.

Date: February 23, 2004

By: /s/ Terry J. McClain

Name: Terry J. McClain
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description	Page No.
99.1	Press release dated February 23, 2004.....	