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VALMONT INDUSTRIES INC
Form 8-K
April 20, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

April 19, 2004
Date of Report (Date of earliest event reported)

Valmont Industries, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 1-31429 | 47-0351813 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | | |
|--|--|------------|
| One Valmont Plaza | | |
| Omaha, Nebraska | | 68154 |
| (Address of principal executive offices) | | (Zip Code) |

(402) 963-1000
(Registrant's telephone number,
including area code)

Item 12. Results of Operations and Financial Condition.

Valmont Industries, Inc. issued a press release on April 19, 2004 with earnings information on the company's quarter ended March 27, 2004. The press release is furnished with this Form 8-K as Exhibit 99.1.

The foregoing information, including exhibit 99.1 attached to this Form 8-K, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as expressly set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Valmont Industries, Inc.

Date: April 19, 2004

By: /s/ Terry J. McClain

Name: Terry J. McClain
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description | Page No. |
|---------|---|----------|
| 99.1 | Press release dated April 19, 2004..... | |