

Edgar Filing: GENESCO INC - Form SC 13G/A

GENESCO INC
Form SC 13G/A
February 09, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1) *

Genesco Inc.
(Name of Issuer)

Common Stock, par value \$1 per share
(Title of Class of Securities)

371532102
(CUSIP Number)

December 31, 2008
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
☒ Rule 13d-1(c)
☐ Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Page 1 of 10 Pages

CUSIP No. 371532102

13G

Page 2 of 10 Pages

(1) NAMES OF REPORTING PERSONS

Highbridge International LLC

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(2)		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)	(a) <input checked="" type="checkbox"/>	(b) <input type="checkbox"/>
(3)		SEC USE ONLY		
(4)		CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands, British West Indies		
NUMBER OF	(5)	SOLE VOTING POWER		
SHARES		0		
BENEFICIALLY	(6)	SHARED VOTING POWER \$15,800,000 aggregate principal amount of 4.125% Convertible Subordinated Debentures due June 24, 2023, convertible into 787,569 shares of Common Stock		
OWNED BY				
EACH	(7)	SOLE DISPOSITIVE POWER		
REPORTING		0		
PERSON WITH	(8)	SHARED DISPOSITIVE POWER \$15,800,000 aggregate principal amount of 4.125% Convertible Subordinated Debentures due June 24, 2003, convertible into 787,569 shares of Common Stock		
(9)		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON \$15,800,000 aggregate principal amount of 4.125% Convertible Subordinated Debentures due June 24, 2023, convertible into 787,569 shares of Common Stock		
(10)		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions)	<input type="checkbox"/>	
(11)		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 3.93%		
(12)		TYPE OF REPORTING PERSON (see instructions) OO		

CUSIP No. 371532102

13G

Page 3 of 10 Pages

(1)	NAMES OF REPORTING PERSONS STAR L.P. (a statistical arbitrage strategy)
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(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(see instructions)

(a) ☒
(b) ☐

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands, British West Indies

NUMBER OF (5) SOLE VOTING POWER
0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER
3,912 shares of Common Stock

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER
0

REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER
3,912 shares of Common Stock

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON
3,912 shares of Common Stock

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions)

☐

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
0.02%

(12) TYPE OF REPORTING PERSON (see instructions)
PN

CUSIP No. 371532102

13G

Page 4 of 10 Pages

(1) NAMES OF REPORTING PERSONS

Highbridge Statistical Opportunities Master Fund, L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(see instructions)

(a) ☒
(b) ☐

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(3)	SEC USE ONLY
(4)	CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands, British West Indies
NUMBER OF SHARES	(5) SOLE VOTING POWER 0
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	(6) SHARED VOTING POWER 3,421 shares of Common Stock (7) SOLE DISPOSITIVE POWER 0 (8) SHARED DISPOSITIVE POWER 3,421 shares of Common Stock
(9)	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,421 shares of Common Stock
(10)	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions) []
(11)	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.02%
(12)	TYPE OF REPORTING PERSON (see instructions) PN

CUSIP No. 371532102

13G

Page 5 of 10 Pages

(1)	NAMES OF REPORTING PERSONS Highbridge Capital Management, LLC
(2)	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (a) [X] (b) []
(3)	SEC USE ONLY
(4)	CITIZENSHIP OR PLACE OF ORGANIZATION State of Delaware

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NUMBER OF	(5)	SOLE VOTING POWER	
SHARES		0	

BENEFICIALLY	(6)	SHARED VOTING POWER	
		\$15,800,000 aggregate principal amount of 4.125%	
		Convertible Subordinated Debentures due June 24, 2023,	
		convertible into 787,569 shares of Common Stock	
		7,333 shares of Common Stock	

OWNED BY			
EACH	(7)	SOLE DISPOSITIVE POWER	
REPORTING		0	

PERSON WITH	(8)	SHARED DISPOSITIVE POWER	
		\$15,800,000 aggregate principal amount of 4.125%	
		Convertible Subordinated Debentures due June 24, 2003,	
		convertible into 787,569 shares of Common Stock	
		7,333 shares of Common Stock	

(9)	AGGREGATE AMOUNT BENEFICIALLY OWNED		
	BY EACH REPORTING PERSON		
	\$15,800,000 aggregate principal amount of 4.125% Convertible		
	Subordinated Debentures due June 24, 2023, convertible into		
	787,569 shares of Common Stock		
	7,333 shares of Common Stock		

(10)	CHECK BOX IF THE AGGREGATE AMOUNT		
	IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions)		
	[]		

(11)	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
	3.97%		

(12)	TYPE OF REPORTING PERSON (see instructions)		
	OO		

CUSIP No. 371532102

13G

Page 6 of 10 Pages

(1)	NAMES OF REPORTING PERSONS		
	Glenn Dubin		

(2)	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		
	(see instructions)		
	(a) [X]		
	(b) []		

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(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF (5) SOLE VOTING POWER
0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER
\$15,800,000 aggregate principal amount of 4.125%
Convertible Subordinated Debentures due June 24, 2023,
convertible into 787,569 shares of Common Stock

7,333 shares of Common Stock

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER
0

REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER
\$15,800,000 aggregate principal amount of 4.125%
Convertible Subordinated Debentures due June 24, 2003,
convertible into 787,569 shares of Common Stock

7,333 shares of Common Stock

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON
\$15,800,000 aggregate principal amount of 4.125% Convertible
Subordinated Debentures due June 24, 2023, convertible into
787,569 shares of Common Stock

7,333 shares of Common Stock

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions)

[]

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
3.97%

(12) TYPE OF REPORTING PERSON (see instructions)
IN

CUSIP No. 371532102

13G

Page 7 of 10 Pages

(1) NAMES OF REPORTING PERSONS

Henry Swieca

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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(see instructions)

(a) ☒

(b) ☐

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF (5) SOLE VOTING POWER
0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER
\$15,800,000 aggregate principal amount of 4.125%
Convertible Subordinated Debentures due June 24, 2023,
convertible into 787,569 shares of Common Stock

7,333 shares of Common Stock

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER
0

REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER
\$15,800,000 aggregate principal amount of 4.125%
Convertible Subordinated Debentures due June 24, 2003,
convertible into 787,569 shares of Common Stock

7,333 shares of Common Stock

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON
\$15,800,000 aggregate principal amount of 4.125% Convertible
Subordinated Debentures due June 24, 2023, convertible into
787,569 shares of Common Stock

7,333 shares of Common Stock

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions)

☐

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
3.97%

(12) TYPE OF REPORTING PERSON (see instructions)
IN

CUSIP No. 371532102

13G

Page 8 of 10 Pages

This Amendment No. 1 (this "Amendment") amends the statement on Schedule 13G
filed on June 17, 2008 (the "Original Schedule 13G" and the Original Schedule

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13G as amended, the "Schedule 13G") with respect to shares of common stock, par value \$1 per share (the "Common Stock") of Genesco Inc., a Tennessee corporation (the "Company"). Capitalized terms used herein and not otherwise defined in this Amendment have the meanings set forth in the Schedule 13G. This Amendment amends and restates Items 4 and 5 in their entirety as set forth below.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

As of the date of this filing, (i) Highbridge International LLC beneficially owns \$15,800,000 aggregate principal amount of 4.125% Convertible Subordinated Debentures due June 24, 2023 (the "Notes"), convertible into 787,569 shares of Common Stock (not counting any accrued and unpaid interest on the Notes), (ii) STAR, L.P. (a statistical arbitrage strategy) beneficially owns 3,912 shares of Common Stock, (iii) Highbridge Statistical Opportunities Master Fund, L.P. beneficially owns 3,421 shares of Common Stock and (iv) each of Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca may be deemed the beneficial owner of the \$15,800,000 aggregate principal amount of the Notes, convertible into 787,569 shares of Common Stock (not counting any accrued and unpaid interest on the Notes) beneficially owned by Highbridge International LLC and the 7,333 shares of Common Stock beneficially owned by STAR, L.P. (a statistical arbitrage strategy) and Highbridge Statistical Opportunities Master Fund, L.P.

Highbridge Capital Management, LLC is the trading manager of Highbridge International LLC, STAR, L.P. (a statistical arbitrage strategy) and Highbridge Statistical Opportunities Master Fund, L.P. Glenn Dubin is the Chief Executive Officer of Highbridge Capital Management, LLC. Henry Swieca is the Chief Investment Officer of Highbridge Capital Management, LLC. The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person. In addition, each of Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca disclaims beneficial ownership of shares of Common Stock held by Highbridge International LLC, STAR, L.P. (a statistical arbitrage strategy) and Highbridge Statistical Opportunities Master Fund, L.P.

(b) Percent of class:

The Company's quarterly report for the quarterly period ended November 1, 2008 filed on Form 10-Q on December 9, 2008, indicates that as of November 1, 2008, there were 19,245,943 shares of Common Stock outstanding. Therefore, based on the Company's outstanding shares of Common Stock and assuming the conversion of the Notes, (i) Highbridge International LLC may be deemed to beneficially own 3.93% of the outstanding shares of Common Stock of the Company, (ii) STAR, L.P. (a statistical arbitrage strategy) may be deemed to beneficially own 0.02% of the outstanding shares of Common Stock of the Company, (iii) Highbridge Statistical Opportunities Master Fund, L.P. may be deemed to beneficially own 0.02% of the outstanding shares of Common Stock of the Company, and (iv) each of Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca may be deemed to beneficially own 3.97% of the outstanding shares of

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itself as an admission by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person.

- (c) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote
0
- (ii) Shared power to vote or to direct the vote
See Item 4(a)
- (iii) Sole power to dispose or to direct the disposition of
0
- (iv) Shared power to dispose or to direct the disposition of
See Item 4(a)

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: [X]

CUSIP No. 371532102

13G

Page 10 of 10 Pages

SIGNATURES

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: February 9, 2009

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

HIGHBRIDGE INTERNATIONAL LLC

By: Highbridge Capital Management, LLC
its Trading Manager

By: /s/ John Oliva

Name: John Oliva
Title: Managing Director

By: /s/ John Oliva

Name: John Oliva
Title: Managing Director

STAR, L.P. (a statistical arbitrage strategy)

HIGHBRIDGE STATISTICAL OPPORTUNITIES
MASTER FUND, L.P.

By: Highbridge Capital Management, LLC
its Trading Manager

By: Highbridge Capital Management, LLC
its Trading Manager

By: /s/ John Oliva

By: /s/ John Oliva

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Name: John Oliva
Title: Managing Director

Name: John Oliva
Title: Managing Director

/s/ Henry Swieca

HENRY SWIECA

/s/ Glenn Dubin

GLENN DUBIN