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PANAMERICAN BEVERAGES INC
Form POS AM
May 07, 2003

As Filed with the Securities and Exchange Commission on May 7, 2003
Post-Effective Amendment No. 2 to Registration Statement on Form S-8
Registration (No. 333-68320)

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 2
To Form S-8
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

PANAMERICAN BEVERAGES, INC.
(Exact name of registrant as specified in its charter)

United Mexican States (State or other jurisdiction of incorporation or organization)	Not Applicable (I.R.S. Employer Identification No.)
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Guillermo Gonzalez Camarena No. 600
Col. Centro de Ciudad Santa Fe
Delegacion Alvaro Obregon
Mexico, D.F. 01210
(Address of Principal Executive Offices)

Equity Incentive Plan
(Full title of the plan)

CT Corporation System
111 8th Avenue
New York, NY
(212) 894-8940
(Name, address and telephone number, including area code, of agent for service)

with copies of all correspondence to:

Jaime A. El Koury, Esq.
Ethan A. Klingsberg, Esq.
Cleary, Gottlieb, Steen & Hamilton
One Liberty Plaza
New York, NY 10006
(212) 225-2000

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Deregistration of Securities

Panamerican Beverages, Inc. (the "Company") hereby withdraws 11,256,623 shares of Class A Common Stock of the Company ("Common Stock") from registration, which represent all the shares of Common Stock registered and not previously issued under its Registration Statement on Form S-8 (File No. 333-68320), as amended. The Equity Incentive Plan, as amended and restated as of May 4, 2001, pursuant to which such shares of Common Stock would have been issued, has been terminated by the Company in connection with its merger with Midtown Sub, Inc., a wholly owned subsidiary of Coca-Cola FEMSA, S.A. de C.V.

Signatures

Pursuant to the requirements of the Securities Act of 1933, as amended, Panamerican Beverages, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to its Registration Statement on Form S-8 (File No. 333-68320) to be signed on its behalf by the undersigned, thereunto duly authorized, in Mexico City, Mexico, on the 7th day of May, 2003.

PANAMERICAN BEVERAGES, INC.

By: /s/ CARLOS SALAZAR LOMELIN

Name: Carlos Salazar Lomelin
Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 2 to the Registration Statement on Form S-8 (File No. 333-68320) has been signed below by the following persons in the capacities on the 7th day of May, 2003.

Signature

Title

/S/ CARLOS SALAZAR LOMELIN

Carlos Salazar Lomelin

Chairman of the Board and Chief Executive Officer
(Principal Executive Officer)

/S/ ALFONSO GARZA GARZA

Alfonso Garza Garza

Vice-Chairman of the Board

/S/ JOSE OCTAVIO REYES LAGUNES

Jose Octavio Reyes Lagunes

Member of the Board

/S/ HECTOR TREVINO GUTIERREZ

Hector Trevino Gutierrez

Chief Financial and Administrative Officer
(Principal Financial and Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of Panamerican Beverages, Inc. has signed this Post-Effective Amendment No.2 to the

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Registration Statement on Form S-8 (File No. 333-68320) in the City of New York,
State of New York, on the 7th day of May, 2003.

/S/ DONALD J. PUGLISI

Donald J. Puglisi

Managing Director of Puglisi and Associates