

MICHAELS STORES INC  
Form 8-K  
June 19, 2001

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) June 19, 2001

### Michaels Stores, Inc.

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**0-11822**  
(Commission File Number)

**75-1943604**  
(IRS Employer  
Identification No.)

**8000 Bent Branch Drive, Irving, Texas**  
**P. O. Box 619566, DFW, Texas**  
(Address of Principal Executive Offices)

**75063**  
**75261-9566**  
(Zip Code)

Registrant's telephone number, including area code **(972) 409-1300**

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#### ITEM 5. OTHER EVENTS.

On June 19, 2001, Michaels Stores, Inc. (the "Company") announced that it intends to offer \$150 million of its Senior Notes due 2009 in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act of 1933, the Company is filing herewith the press release issued June 19, 2001 as Exhibit 99.1 hereto.

The Notes to be offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

#### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c)

**Exhibits.**

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<b>Exhibit No.</b>	<b>Description</b>
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99.1.	Press Release, dated June 19, 2001.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICHAELS STORES, INC.

By: /s/ BRYAN M. DECORDOVA

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Name: Bryan M. DeCordova  
Title: Executive Vice President and Chief  
Financial Officer

Date: June 19, 2001

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**EXHIBIT INDEX**

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