

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
Form 424B3
January 11, 2002

PRICING SUPPLEMENT NO. 6 DATED JANUARY 9, 2002
(TO PROSPECTUS DATED OCTOBER 31, 2001
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b) (3)
FILE NO. 333-63164

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount: \$300,000,000 Floating Rate Notes: Fixed Rate

Original Issue Date: January 16, 2002 Closing Date: January 16, 2002 CUSIP Number: _____

Maturity Date: January 27, 2003 Option to Extend Maturity: No Yes
Specified CUSIP: _____
If Yes, Final Maturity Date: _____

Redeemable at the option of the Company: No Yes Redemption Price: _____
Redemption Dates: _____

Repayment at the option of the Holder: No Yes Repayment Price: _____
Repayment Dates: _____

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: _____ Interest Payment Date(s): _____

Interest Accrual Method: _____

APPLICABLE TO FLOATING RATE NOTES ONLY:

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 Floating Rate Index:

CD Rate Index Maturity: Three Months, exc
 Interest Period f
 shall be 2 Week.

Commercial Paper Rate

CMT Rate Spread : None.

Federal Funds Rate

LIBOR Telerate Initial Interest Rate: TBD.

LIBOR Reuters

Prime Rate Interest Rate Reset Period: Quar

91-Day Treasury Bill Rate

 Reset Date(s): Each January 27th, April 27th, July 27th Interest Payment Each January 27th
 and October 27th during the term of the Date(s): and October 27th
 Notes, beginning January 28, 2002, subject Notes, beginning
 to following business day convention. to following bus

 Interest Determination Date: 2 London and New York Business Interest Period: From and includi
 Date: Days prior to the related Reset Payment Date (or
 Date. the case of the
 Period) to but e
 Interest Payment
 the case of the
 Period).

 Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

 Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not App

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price: 100%.
Agent's Commission: 0.00667%.
Net Proceeds: \$299,979,990.
Agent: Credit Suisse First Boston Corporation.

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