

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 April 19, 2001

PRICING SUPPLEMENT NO. 38
 DATED: April 17, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 4/19/2001 Fixed Rate Notes Certificated Notes
 Maturity Date: 4/19/2002 CUSIP#: 073928TV5
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 4.75%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Rate	Interest Reset Date(s):
<input type="checkbox"/> Treasury Rate	Interest Reset Period:
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s):
<input type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

Spread (plus or minus):

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* On October 19, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.