

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

April 27, 2001

PRICING SUPPLEMENT NO. 39

DATED: April 19, 2001

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 4/27/2001 Fixed Rate Notes Certificated Notes

Maturity Date: 4/27/2016 CUSIP#: 073928TW3

Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
*	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 7.00%

Interest Payment Dates: **

Applicable Only to Floating Rate Notes:

<p>Interest Rate Basis:</p> <p><input type="checkbox"/> Commercial Paper Rate</p> <p><input type="checkbox"/> Federal Funds Rate</p> <p><input type="checkbox"/> Treasury Rate</p> <p><input type="checkbox"/> LIBOR Reuters</p> <p><input type="checkbox"/> LIBOR Telerate</p> <p><input type="checkbox"/> Prime Rate</p> <p><input type="checkbox"/> CMT Rate</p> <p>Initial Interest Rate:</p> <p>Index Maturity:</p> <p>Spread (plus or minus):</p>	<p>Maximum Interest Rate:</p> <p>Minimum Interest Rate:</p> <p>Interest Reset Date(s):</p> <p>Interest Reset Period:</p> <p>Interest Payment Date(s):</p> <p>Interest Payment Period:</p>
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* Commencing April 27, 2004 and on the interest payment dates thereafter

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until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.

** Commencing May 27, 2001 and on the 27th of each month thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.