

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
May 22, 2003

PRICING SUPPLEMENT NO. 4
DATED: May 19, 2003+
May 20, 2003++

Rule 424(b)(3)
File No. 333-104455

(To Prospectus dated April 24, 2003,
and Prospectus Supplement dated April 24, 2003)

\$10,227,293,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$178,500,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 5/23/2003 Fixed Rate Notes Certificated Notes
Maturity Date: 5/23/2005 CUSIP#: 073928ZL0
Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Effective Rate
[] Federal Funds Open Rate Interest Reset Date(s): *
[] Treasury Rate Interest Reset Period: Quarterly
[] LIBOR Reuters Interest Payment Date(s): **
[x] LIBOR Telerate
[] Prime Rate
[] CMT Rate
Initial Interest Rate: 1.42% Interest Payment Period: Quarterly
Index Maturity: Three Months
Spread (plus or minus): +0.15%

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+ \$60,000,000 was traded on May 19, 2003.

++ \$118,500,000 was traded on May 20, 2003.

* On the 23rd of each August, November, February and May prior to Maturity.

** On the 23rd of each August, November, February and May, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.