

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

January 16, 2004

PRICING SUPPLEMENT NO. 8

DATED: January 13, 2004

(To Prospectus dated November 17, 2003,
and Prospectus Supplement dated November 17, 2003)

Rule 424(b)(3)

File No. 333-109793

\$10,668,950,162

THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$500,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 1/16/2004 Fixed Rate Notes Certificated Notes

Maturity Date: 1/17/2006 CUSIP#: 073928D34

Option to Extend Maturity: No
Yes Final Maturity Date:

| Redeemable On ----- | Redemption Price(s) ----- | Optional Repayment Date(s) ----- | Optional Repayment Price(s) ----- |
|------------------------|---------------------------------|---|--|
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

- Commercial Paper Rate
- Federal Funds Effective Rate
- Federal Funds Open Rate
- Treasury Rate
- LIBOR Reuters
- LIBOR Telerate
- Prime Rate
- CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): *

Interest Reset Period: Quarterly

Interest Payment Date(s): **

Initial Interest Rate: 1.18%

Interest Payment Period: Quarterly

Index Maturity: Three Months

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Spread (plus or minus): +0.06%

* Commencing April 17, 2004 and on the 17th of each July, October, January and April thereafter prior to Maturity.

** Commencing April 17, 2004 and on the 17th of each July, October, January and April thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.