

FULLER LYNN B
Form 4
January 23, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
FULLER LYNN B

2. Issuer Name and Ticker or Trading
Symbol
HEARTLAND FINANCIAL USA
INC [HTLF]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
1398 CENTRAL AVE.
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
01/19/2018

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
Chairman & CEO

DUBUQUE, IA 52001

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock				(A) or (D)			As Trustee (1)
Common Stock	01/22/2018		M	1,925 A	\$ 55.55 594,149	I	As Trustee (1)
Common Stock	01/20/2018		M	1,667 A	\$ 55.5 595,816	I	As Trustee (1)
Common Stock	01/19/2018		M	1,586 A	\$ 55.5 597,402	I	As Trustee (1)
Common Stock	01/19/2018		M	1,152 A	\$ 55.5 598,554	I	As Trustee (1)

Edgar Filing: FULLER LYNN B - Form 4

Common Stock	5,000	I	Spouses Trust ⁽²⁾
Common Stock	301,616	I	Family LLLP ⁽³⁾
Common Stock	123,078	I	As Trustee ⁽⁴⁾
Common Stock	12,188	I	HTLF Retirement Plan ⁽⁵⁾
Common Stock	0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
2017 Time-Based Restricted Stock	(6)							(7)	(7)	Common Stock	3,455
2017 Time-Based Restricted Stock	(6)	01/19/2018		F		1,152		(7)	(7)	Common Stock	2,303
2017 Performance Based Restricted Stock (3-year performance)	(6)							(8)	(8)	Common Stock	1,727

Edgar Filing: FULLER LYNN B - Form 4

2017 Performance Based Restricted Stock (1-year performance)	<u>(6)</u>					<u>(9)</u>	<u>(9)</u>	Common Stock	2,108
2016 Time-Based Restricted Stock	<u>(6)</u>					<u>(10)</u>	<u>(10)</u>	Common Stock	3,173
2016 Time-Based Restricted Stock	<u>(6)</u>	01/19/2018	F	1,586		<u>(10)</u>	<u>(10)</u>	Common Stock	1,587
2016 Performance Based Restricted Stock (3-year performance)	<u>(6)</u>					<u>(11)</u>	<u>(11)</u>	Common Stock	2,524
2016 Performance Based Restricted Stock (1-year performance)	<u>(6)</u>					<u>(12)</u>	<u>(12)</u>	Common Stock	5,300
2015 Time-Based Restricted Stock	<u>(6)</u>					<u>(13)</u>	<u>(13)</u>	Common Stock	5,000
2015 Time-Based Restricted Stock	<u>(6)</u>	01/20/2018	F	1,667		<u>(13)</u>	<u>(13)</u>	Common Stock	3,333
2014 Time-Based Restricted Stock	<u>(6)</u>					<u>(14)</u>	<u>(14)</u>	Common Stock	3,467
2013 Time-Based Restricted Stock	<u>(6)</u>					<u>(15)</u>	<u>(15)</u>	Common Stock	1,925
2013 Time-Based Restricted Stock	<u>(6)</u>	01/22/2018	F	1,925		<u>(15)</u>	<u>(15)</u>	Common Stock	0

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FULLER LYNN B 1398 CENTRAL AVE. DUBUQUE, IA 52001	X		Chairman & CEO	

Signatures

/s/ Lynn B. Fuller 01/23/2018

Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are held by Lynn B. Fuller Trust Under Agreement dated 5-7-96, Lynn B. Fuller Trustee
- (2) These shares are held by Cynthia A Fuller Declaration of Trust under agreement dated 7/2/2015, Cynthia A Fuller, Trustee
- (3) These shares are held by LBF Heartland Partnership LLLC - Lynn B Fuller is the General Partner. Wife and two (2) adult sons are Limited Partners.
- (4) These shares held by Emma O. Fuller Trust dated 9-3-85 Dubuque Bank & Trust, Lynn B Fuller, Trustee
- (5) Represents shares allocated to the reporting person's account under the Heartland Financial USA, Inc. Retirement Plan as a result of the Pension Plan Protection Act of 2006.
- (6) Each restricted stock unit represents a contingent right to receive one share of Issuer's common stock.
- (7) Of these restricted stock units, 1/3 vest in 01-2018, 1/3 vest in 01-2019 and 1/3 vest in 01-2020.
- (8) These restricted stock units vest in 2020 if certain performance measures are achieved by the Issuer.
- (9) These restricted stock units vest on 1-19-2020 if certain performance measures are achieved by the Issuer.
- (10) Of these restricted stock units, 1/3 vest on 1-19-2017, 1/3 vest on 1-19-2018, and 1/3 vest on 1-19-2019.
- (11) These restricted stock units vest in 2019 if certain performance measures are achieved by the Issuer.
- (12) These restricted stock units vest on 1-19-2019 if certain performance measures are achieved by the Issuer.
- (13) Of these restricted stock units, 1/3 vest on 1-20-2018, 1/3 vest on 1-20-2019, and 1/3 vest on 1-20-2020.
- (14) Of these restricted stock units, 1/3 vest on 3-11-2017, 1/3 vest on 3-11-2018, and 1/3 vest on 3-11-2019.
- (15) Of these restricted stock units, 1/3 vest on 1-22-2016, 1/3 vest on 1-22-2017, and 1/3 vest on 1-22-2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.