

UNITY BANCORP INC /NJ/  
Form DEFA14A  
March 19, 2019

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of  
the Securities Exchange Act of 1934 (Amendment No. 1)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

UNITY BANCORP, INC.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

UNITY BANCORP, INC.  
64 Old Highway 22  
Clinton, New Jersey 08809

SUPPLEMENT TO PROXY STATEMENT  
FOR THE 2019 ANNUAL MEETING OF SHAREHOLDERS

This proxy statement supplement (this “Supplement”) dated March 19, 2019 supplements the definitive proxy statement of Unity Bancorp, Inc. related to the annual meeting of shareholders to be held April 25<sup>th</sup>, 2019 (the “Proxy Statement”). The purpose of this Supplement is to more conveniently provide certain information to our shareholders which is contained in certain of our other publicly available filings, and to supplement certain information contained in the Proxy Statement, both related to Proposal 3, approval of the 2019 Equity Compensation Plan.

Proposal 3 currently states that the following classes of persons will be eligible to participate in the Plan if approved by the shareholders:

**Eligibility**

Management officials of the Company and/or the Bank, including employees, officers, non-employee directors and other service providers to the Company and/or the Bank, are eligible to receive awards under the Plan.

As disclosed in the Proxy Statement, the Company currently has 11 non-employee directors. As disclosed in our Annual Report on Form 10-K for the year ended December 31, 2018, the Company has approximately 192 full-time and 15 part-time employees. There are currently no other service providers who would be eligible to receive awards under the Plan.

Except as specifically revised by the information contained herein, this Supplement does not revise or update any of the other information set forth in the Proxy Statement. The Supplement does not alter in any manner either the record date for the annual meeting or the date of the annual meeting of stockholders. This Supplement should be read in conjunction with the Proxy Statement. From and after the date of this Supplement, any references to the “Proxy Statement” are to the proxy statement as supplemented hereby.