

Edgar Filing: HALLMARK FINANCIAL SERVICES INC - Form S-3/A

HALLMARK FINANCIAL SERVICES INC
Form S-3/A
July 09, 2003

As filed with the Securities and Exchange Commission on July 9, 2003
Registration No. 333-104274

=====

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO.2

TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

HALLMARK FINANCIAL SERVICES, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

87-0447375
(I.R.S. Employer
Identification Number)

777 Main Street
Suite 1000
Fort Worth, Texas 76102
(817) 348-1600

(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)

Mark E. Schwarz
Chairman and CEO
777 Main Street
Suite 1000
Fort Worth, Texas 76102
(817) 348-1600
(Name, address, including zip code, and telephone number,
including area code, of agent for service of process)

Copies to:
Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
505 Park Avenue
New York, New York 10022
(212) 753-7200

Approximate date of commencement of proposed sale to the public:
As soon as practicable after the effective date of this registration statement.
