

Edgar Filing: AES CORPORATION - Form 8-K

AES CORPORATION
 Form 8-K
 June 05, 2001

SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF
 THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): June 5, 2001

THE AES CORPORATION
 (exact name of registrant as specified in its charter)

DELAWARE 001-12291 54-1163725
 (State of Incorporation) (Commission File No.) (IRS Employer Identification No.)

1001 North 19th Street, Suite 2000
 Arlington, Virginia 22209
 (Address of principal executive offices, including zip code)

Registrant's telephone number, including area code:
 (703) 522-1315

NOT APPLICABLE
 (Former Name or Former Address, if changed since last report)

Item 5. Other Events

The AES Corporation is filing the: (i) Form of Seventh Supplemental Indenture between The AES Corporation and Bank One, National Association, attached as Exhibit 4.1 to this report and incorporated by reference, (ii) Form of Eighth Supplemental Indenture between The AES Corporation and Bank One, National Association, attached as Exhibit 4.2 to this report and incorporated by reference, and (iii) Form of Remarketing Agreement between The AES Corporation and Banc of America Securities LLC, as Remarketing Dealer, attached as Exhibit 4.3 to this report and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

No.	Description
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4.1	Form of Seventh Supplemental Indenture between The AES Corporation and Bank One, National Association
4.2	Form of Eighth Supplemental Indenture between The AES Corporation

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and Bank One, National Association

- 4.3 Form of Remarketing Agreement between The AES Corporation and Banc of America Securities LLC, as Remarketing Dealer

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE AES CORPORATION

Date: June 5, 2001

By: /s/ William R. Luraschi

Name: William R. Luraschi

Title: Vice President and Secretary

EXHIBIT INDEX

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