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UNISOURCE ENERGY CORP  
Form 8-K  
February 08, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT  
(DATE OF EARLIEST EVENT REPORTED): February 8, 2005

| Commission<br>File Number<br>----- | Registrant; State of Incorporation;<br>Address; and Telephone Number<br>-----   | IRS Employer<br>Identification<br>Number<br>----- |
|------------------------------------|---|---|
| 1-13739                            | UNISOURCE ENERGY CORPORATION<br>(An Arizona Corporation)<br>One South Church Avenue, Suite 100<br>Tucson, AZ 85701<br>(520) 571-4000  | 86-0786732  |
| 1-5924                             | TUCSON ELECTRIC POWER COMPANY<br>(An Arizona Corporation)<br>One South Church Avenue, Suite 100<br>Tucson, AZ 85701<br>(520) 571-4000 | 86-0062700  |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION  
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On February 8, 2005, UniSource Energy Corporation ("UniSource Energy") held a presentation of the 2004 year-end earnings, outlook for 2005 and corporate strategies for UniSource Energy and Tucson Electric Power Company ("TEP"). A copy of supplemental materials provided in connection with the

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presentation is attached hereto as Exhibit 99 and incorporated by reference into this Item 2.02.

ITEM 7.01 REGULATION FD DISCLOSURE  
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A copy of supplemental materials provided in connection with a presentation of the 2004 year-end earnings, outlook for 2005 and corporate strategies for UniSource Energy and TEP on February 8, 2005, is attached hereto as Exhibit 99 and incorporated by reference into this Item 7.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS  
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Exhibit 99      UniSource Energy Corporation Presentation  
                  Supplemental Materials, dated February 8, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 8, 2005

UNISOURCE ENERGY CORPORATION  
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(Registrant)

/s/ Kevin P. Larson  
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Vice President and Principal  
Financial Officer

Date: February 8, 2005

TUCSON ELECTRIC POWER COMPANY  
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(Registrant)

/s/ Kevin P. Larson  
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Vice President and Principal  
Financial Officer