

ATLANTIC COAST AIRLINES HOLDINGS INC

Form 425

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Filed by Mesa Air Group, Inc.  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rules 14a-12 and 14d-2 of the Securities Exchange Act  
of 1934

Subject Company: Atlantic Coast Airlines Holdings, Inc.  
*Commission File No: 0-21976*

The following presentation was made to Investors:

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