Canon Finetech Inc. Form CB/A March 10, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Form CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

(Amendment No. 1)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering) o
Securities Act Rule 802 (Exchange Offer) x
Exchange Act Rule 13e-4(h)(8) (Issuer Tender o
Offer)
Exchange Act Rule 14d-1(c) (Third Party Tender o
Offer)
Exchange Act Rule 14e-2(d) (Subject Company o
Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) o Canon Finetech Kabushiki Kaisha

(Name of Subject Company)
Canon Finetech Inc.

(Translation of Subject Company s Name into English (if applicable))

Japan

(Jurisdiction of Subject Company s Incorporation or Organization)

Canon Inc.

(Name of Person(s) Furnishing Form) Common Stock

(Title of Class of Subject Securities)
Not applicable.

(CUSIP Number of Class of Securities (if applicable))
Yuji Inoue
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(Name, Address (including zip code) and Telephone Number (including area code) of Person(s)
Authorized to Receive Notices and Communications on Behalf of Subject Company)
Copies to:

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N/A

(Date Tender Offer/Rights Offering Commenced)

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This Amendment No. 1 amends the Form CB submitted on February 9, 2009 to the Securities and Exchange Commission by Canon Inc.

PART I - INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

Exhibit I-1: Canon Inc. s and Canon Finetech Inc. s Announcement of Share Exchange Agreement under which Canon Inc. Will Make Canon Finetech Inc. Its Wholly-Owned Subsidiary, dated February 8, 2010.*

Exhibit I-2: Canon Finetech Inc. s Notice of Convocation of the 60th Business Term Annual General Meeting of Shareholders dated March 9, 2010.

* Previously submitted.

Item 2. Informational Legends

Included in Exhibits I-1 and I-2.

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) Exhibit II-1: Canon Finetech Inc. s Public Notice of Share Exchange dated March 9, 2010.
 - Exhibit II-2: Share Exchange Agreement entered into by and between Canon Inc. and Canon Finetech Inc., dated February 8, 2010 and made available pursuant to Article 782, Paragraph 1 of the Japanese Companies Law.
 - Exhibit II-3: Canon Finetech Inc. s financial statements for the fiscal year ended December 31, 2009 made available pursuant to Article 782, Paragraph 1 of the Japanese Companies Law.
 - Exhibit II-4: Other Documents made available by Canon Finetech Inc. relating to the matters specified in Article 782, Paragraph 1 of the Japanese Companies Law, dated March 9, 2010.
- (2) Not applicable.
- (3) Not applicable.

PART III - CONSENT TO SERVICE OF PROCESS

- (1) Written irrevocable consent and power of attorney on Form F-X filed with the Commission on February 9, 2010.
- (2) Not applicable.

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PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Toshizo Tanaka (Signature)

Toshizo Tanaka Executive Vice President and CFO (Name and Title)

March 10, 2010 (Date)