

MARINER ENERGY INC
Form 8-K
July 02, 2003

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: JULY 1, 2003

COMMISSION FILE NUMBER 333-12707

MARINER ENERGY, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(STATE OR OTHER JURISDICTION OF
incorporation or organization)

86-0460233
(I.R.S. EMPLOYER
Identification Number)

2101 CITYWEST BLVD., SUITE 1900
HOUSTON, TEXAS 77042-3020
(Address of principal executive offices including Zip Code)

(713) 954-5500
(Registrant's telephone number)

=====

1

MARINER ENERGY INC.

TABLE OF CONTENTS

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits:

(c) Exhibit

Item 9. Regulation FD Disclosure

Signatures

Exhibit Index

2

Edgar Filing: MARINER ENERGY INC - Form 8-K

MARINER ENERGY INC.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

99.1 News Release dated June 23, 2003

Item 9. REGULATION FD DISCLOSURE

The information in this document may include forward-looking statements that are made pursuant to the Safe Harbor Provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements, and the business prospects of Mariner Energy, Inc. (the "Company") are subject to a number of risks and uncertainties which may cause the Company's actual results in future periods to differ materially from the forward-looking statements. These risks and uncertainties include, among other things, volatility of oil and gas prices, product supply and demand, competition, government regulation or action, litigation, the costs and results of drilling and operations, the Company's ability to replace reserves, implement its business plans, or complete its development projects as scheduled, access to and cost of capital, uncertainties about estimates of reserves, quality of technical data, environmental and weather risks, acts of war and terrorism. These and other risks are described in the Company's 2001 Annual Report on Form 10-K and Quarterly Reports on Form 10-Q that are available from the Company or the Securities and Exchange Commission.

On June 23, 2003, the Company issued a news release that is attached hereto as exhibit 99.1.

The news release included herein as exhibit 99.1 announced the Company's intent to redeem, effective August 1, 2003, its \$100 million 10.5% Senior Subordinated Notes at the redemption price of 100% of the principal amount. Accrued and unpaid interest on the 10.5% Senior Subordinated Notes will also be paid on such date. Mariner is funding the redemption with the proceeds it received from the sale of its Falcon and Harrier projects that occurred in the first quarter of 2003.

3

MARINER ENERGY INC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MARINER ENERGY, INC.

Date: July 1, 2003

/s/ Michael A. Wichterich

Michael A. Wichterich
CFO

4

MARINER ENERGY INC.

EXHIBIT INDEX

Edgar Filing: MARINER ENERGY INC - Form 8-K

| Exhibit No. | Description |
|-------------|----------------------------------|
| ----- | ----- |
| 99.1 | News Release dated June 23, 2003 |