

CALLON PETROLEUM CO

Form 8-K

August 13, 2004

**Table of Contents**

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report August 13, 2004

*(Date of earliest event reported)*

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

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**TABLE OF CONTENTS**

Item 5. Other Events

Item 7. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Press Release - Completion of Exchange Offer

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**Table of Contents**

**Item 5. Other Events**

On August 13, 2004, Callon Petroleum Company filed the press release attached as Exhibit 99.1 announcing the completion of its offer to exchange its 9.75% Senior Notes Due 2010, Series B, that have been registered under the Securities Act of 1933, for all outstanding 9.75% Senior Notes Due 2010, Series A.

**Item 7. Financial Statements and Exhibits**

Exhibits

<b><u>Exhibit Number</u></b>	<b><u>Title of Document</u></b>
99.1	Press release dated August 13, 2004 announcing the completion of Callon Petroleum Company's exchange offer.

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

August 13, 2004

By: /s/ John S. Weatherly  
John S. Weatherly  
Senior Vice President and Chief  
Financial Officer

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**Table of Contents**

**Exhibit Index**

**Exhibit Number**

**Title of Document**

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99.1

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Press release dated August 13, 2004 announcing the completion of Callon Petroleum Company's exchange offer.