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NEUBERGER BERMAN INC
Form 8-K
May 02, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

DATE OF REPORT (Date of earliest event reported): May 1, 2002

NEUBERGER BERMAN INC.
(Exact name of registrant as specified in its charter)

COMMISSION FILE NUMBER 001-15361

| | |
|-------------------------------------------------------------------|-----------------------------------------|
| DELAWARE | 06-1523639 |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |

605 Third Avenue
New York, NY 10158
(Address of principal executive offices)

(212) 476-9000
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

On May 1, 2002, Neuberger Berman Inc. (the "Corporation"), announced that effective as of May 2, 2002, it will amend the terms of its Zero Coupon Convertible Senior Notes due 2021. A copy of the press release issued by the Corporation is attached as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| Exhibit No. | Document |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (99) | Additional Exhibits |
| 99.1 | Press release issued by the Corporation on May 1, 2002, with respect to the amendment of certain terms of its Zero Coupon Senior Convertible Notes due 2021 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 2, 2002

Neuberger Berman Inc.
(Registrant)

By: /s/ Matthew S. Stadler

Matthew S. Stadler
Chief Financial Officer

EXHIBIT INDEX

99.1 Press release issued by Neuberger Berman Inc. on May 1, 2002, with respect to the amendment of certain terms of its Zero Coupon Senior Convertible Notes due 2021.